Local Resource Type Task Force Meeting Minutes 2/22/2022:

Attending: Kimberly, Rachel, Megan, Heidi, Crista, Brian, and Maggie

1. Review the charge of the Local Resource Type Task Force

2. What are local resource types
   - Primo VE out of the box resource types: https://knowledge.exlibrisgroup.com/Primo/Product_Documentation/020Primo_VE/Primo_VE_(English)/120Other_Configurations/Mapping_to_the_Display%2C_Facets%2C_and_Search_Sections_in_the_Primo_VE_Record
   - Local Resource types: https://knowledge.exlibrisgroup.com/Primo/Product_Documentation/020Primo_VE/Primo_VE_(English)/050Display_Configuration/050Configuring_Local_Resource_Types_for_Primo_VE
     - Local resource types are defined locally and are not included as part of the out of the box resource types
       - Local resource types are useful for end users when out of the box resource types are not clear or exist for the resource type
     - 20 local resource types can be configured
     - Only 4 conditions can be configured for each Local resource type
       - Can use regex to combine strings of conditions
     - Show configuration

3. Discuss why local resource types need to be configured at the Network level
   - Network zone linked records will use the resource type used in the Network whether out of the box or a local resource type
     - IZ only records will need the local resource type defined locally
     - Show the DVD example from BUF-psb
   - All Network Zone records will be impacted and have the LRT applied even if it is not configured locally
     - Show Graphic Novels/Comics LRT in NEW-PSB and in BUF- psb
       - NEW-psb has the LRT configured locally
       - BUF-psb does not have the LRT locally configured

4. Discuss local resource type behavior in relation to Alma out of the box resource types
   - Network LRT will be used for NZ linked records
     - If not configured locally, IZ records will have the Alma out of the box resource type
   - If the LRT is configured locally, IZ only records will have the LRT, NZ linked records will use the Alma out of the box resource type
   - If the LRT is configured in the Network and locally, all records that meet the conditions with have the LRT applied

5. Overview of the impacts of Local Resource Types in Facets and Advanced Search
   - Will discuss in more depth at the next meeting