



**OLIS Update
February 29, 2024**



Agenda

- General Updates
- Functional Update Highlights
- Q&A





General Updates



Site Visits

- Survey / reach out to all SUNY libraries to gauge interest in scheduling in-person site visit with OLIS member(s): https://sunyolis.libwizard.com/f/alma_five_year_visit
- Please fill out by March 22, 2024
- Visit details - approximately 2-3 hours
 - Tour of the facility
 - Discussion of initiatives
 - Contributions and barriers to student success.



**Please send your
Documents!**

**Call for Document and
Policy Sharing**

Call for Document and Policy sharing

- OLIS will collect examples of documents and policies
 - Will be posted in Basecamp
 - Submit documents you are willing to share:
 - Strategic Plans (for library or individual departments)
 - Collection Development Policies
 - Weeding Policies/practices

Submit documents and policies here:

<https://sunyolis.libwizard.com/f/docs-spring2024>



General Updates

- **IPEDES** - The Academic Library portion of the IPEDES survey is due in early April. Please follow your individual Institutional Research office deadlines for submission. If you have questions about gathering IPEDES statistics, please reach out to info@sunyolis.libanswers.com.
- **NOVELny** – The State Library is convening a committee to determine the most effective way to allocate additional NOVELny funding. Maureen Clements has been asked to serve on the committee as the SUNY representative.



NOVELny

- All SUNY campus libraries use GALE resources. Forty-seven SUNY campus libraries use Britannica Academic.
- SUNY students, faculty, and staff accessed nearly 2 million items (1.9 M downloads) from NOVELny resources during the 2022-2023 academic year.
- In AY 2022-2023, SUNY comprised more than half (56%) of the statewide NOVELny usage of Gale databases for all college and university academic libraries (including SUNY, CUNY, and private colleges and universities.) During the same period, SUNY's usage of Britannica totaled 30% of statewide NOVELny usage for college and university academic libraries.

SUNY NOVELny Usage

Usage (full text retrievals/ retrievals)	AY 2022 - 2023	AY 2021 - 2022	AY 2020 - 2021	SUNY usage of <u>NOVELny</u> (academic library use only)	SUNY usage of <u>NOVELny</u> (total)
Gale	1,100,922	1,201,082	1,160,130	56%	18.1%
Britannica	806,162	671,301	259,433	30%	12.5%



Functional Update Highlights



ALMA / Primo

- February Release
- ExLibris Benchmarking session
 - Opt-in to receive benchmarking reports from Ex Libris
 - Benchmarking community within Alma
- Finalizing new four-year PIA
 - July 1, 2024 – June 30, 2028
 - 2% year-over-year increase
 - May 30 deadline
 - This is a CORE product



ALMA / Primo

- Health Checklists
 - Based on Ex Libris implementation go-live checklist
 - Series of surveys parsed out based on function to help determine possible pain points
 - Spring 24:
 - Resource Management
 - Resource Sharing
 - Summer 24:
 - Analytics
 - Systems (general)
 - Fall 24:
 - Primo
 - Acquisitions



Cataloging / Metadata

Recordings:

- [SUNY Cataloging and Metadata Town Hall](#)
- [OCLC Record Manager training session](#)

- The [SUNY Metadata Interest Group](#) open to all. Monthly meetings to discuss cataloging and metadata issues.
 - Second Wednesday of the month at 1pm.
 - [Register for the next session](#) on March 13.

- The [SUNY Metadata Standards and Policies Working Group \(SMSP\)](#) new members and projects.

- The [Homosaurus](#) linked data vocabulary now managed Alma Community Zone. Homosaurus bib headings can be controlled and authority records can be viewed within the MDE interface.



Collections Advisory Group

Thank you!!!

- Collections Advisory Group Volunteers
 - Alana Nuth – Geneseo
 - Amanda Start – U of Buffalo
 - Anna Wong - Canton
 - Dawn Walton – Jamestown CC
 - Kathy Machin – Farmingdale
 - Kim Nolan – Upstate
 - Matt Gallagher – Binghamton
 - Ruth Owens - ESF
 - Esta Tovstiadi – OLIS
 - Maureen Clements - OLIS
- Inaugural meeting – January 5th



IFB Contracts update

- Analyzed contract adoption, usage, value and return on investment
 - Chronicle
 - JSTOR
 - Proquest
 - New York Times
 - West (Thomson Reuters)
 - EBSCO
- Contract term for all IFBs was thought to be 7/1/2021 - 6/30/2024.
- Term is actually the date the contract was approved by OSC.



IFB Contracts update Chronicle

- Chronicle – CM03790
 - Expires 1/26/25
 - 47 campuses
 - Recharge
- Chronicle will send six-month pro-rated pricing.
- Working on new contract terms
- Current PIA only goes to 6/30/24
- Will send new PIA to cover 7/1/24 – 1/26/25.



IFB Contracts update JSTOR

- JSTOR – CM03788
 - Expires 2/5/25
 - 40 campuses
 - Recharge
- Working on new contract terms
- Current PIA only goes to 6/30/24
- Will send new PIA to cover 7/1/24 – 2/5/25.



IFB Contracts update Proquest

- Proquest – CM03787
 - Expires 6/9/25
 - 31 campuses
 - Recharge
- Working with vendor on amendment pricing
- Working on new contract
- Current PIA only goes to 6/30/24
- Will send new PIA to cover 7/1/24 – 6/9/25.



IFB Contracts update New York Times

- New York Times – CM03792
 - Expires 1/26/25
 - 30 campuses
 - Vendor bills direct
- Working on new contract
 - Includes Athletic, Cooking, Games, Wirecutter
- Session planned for March 13th at 11:00 am to review
- No PIA needed



IFB Contracts update

- West – CM03791
 - Expires 2/6/25
 - Seven campuses
 - Vendor Bills direct
 - Met with vendor –will let expire
- EBSCO – CM03786
 - Expires 2/6/25
 - Two Campuses
 - Vendor bills direct
 - Met with vendor – will cancel contract as of 6/30.



Collections Core

- Establishing PIAs for CORE collections
 - Reviewing how to approach
- Plan to not renew Harper's Weekly through Proquest
 - Have access through EBSCO's American Antiquarian Society Periodicals collection (which all of SUNY purchased in 2018)



Participating Institution Wrap-up

- Lots of PIAS coming your way
- Core - Databases
- Opt-in IFB for current contracts
 - Chronicle
 - JSTOR
 - Proquest
- Core – Alma/Primo



Collections / Procurement

- Recharges posted in ATIS portal – changes will be applied in March
- ARTstor amendment making progress
- JSTOR All Access package officially live on January 1. CZ activation
- EBSCO interface and admin portal changes
 - [Session scheduled](#) for March 13th at 10:00 am



Discovery

- **New Discovery Experience (NDE):** Ex Libris has published a [document on the New Discovery Interface](#). They will update it with ongoing information. They expect to start testing in late 2024.
- **Recent Ex Libris Webinars:** [What's New with Primo](#) and [Primo VE Roadmap Highlights](#).
- **Interest Groups:** The next [Discovery Interest Group meeting](#) will be Friday, March 15 at 1 pm. The next [eResources Interest Group meeting](#) will be Thursday, March 21 at 10 am.



Upcoming Webinars and Professional Development

- **Spotlight on SUNY Libraries:**
 - *Streamlining Workflows with Widgets in Alma: Adding Analytics Data to your Alma Homepage*
 - Wed, March 6 at 12:00pm
- **Library Leadership and Management Certification**
 - Spring 2024 courses:
 - *Library Strategic Planning* – Starts March 19
 - Fall 2024 course dates to be announced soon
- **Spring 2024 Library Leaders Community of Practice:** in-person meeting at the University of Buffalo / SUNY CIT
 - Tuesday, May 21
 - Registration and details to follow



Library Research Showcase

- Highlighting the **vital role our campus libraries play in research and scholarship**
- **April 9-10, virtual**
 - Times will be announced soon
- Featuring **10 presentations from 7 campuses + OLIS**



Upcoming Round-Table Discussions

Weeding

- Learn what has worked (and hasn't) for libraries undergoing large weeding projects
- Share best practices for weeding processes

Library and Learning Commons Services

- Findings from the Library and Learning Commons Services survey
- Examine the different models, including departmental structures, staffing, sharing space, and what services are/are not included



**Please send your
Questions!**

**Call for Questions for
Upcoming Panels**

- Questions for the **Weeding Panelists**
 - *How did you deal with faculty who don't want to get rid of books?*
 - *What did you do with the books? Sell them? Dumpster them?*
- Questions for the **Library and Learning Commons Services Panelists**
 - *Who is in charge of staffing the building during late-night hours?*
 - *What are some successes you've seen after sharing your space with other departments?*

Submit questions here:

<https://sunyolis.libwizard.com/f/questions-panel>



Institutional Repositories

SOAR and SDR institutional repository planning

- OLIS staff members are reviewing SOAR and SDR as a [Trusted Digital Repository](#) using TRAC/TDR [guidelines](#).
- Feedback from users of SOAR and SDR will also inform repository planning.
- SOAR software upgrade planned for 2024

Scholarly Communication Community of Practice:

- February 22, 2024 Topic: [Workflows in DSpace Open Repository](#) (recorded)
- March 28, 2024 Topic: [Repositories education and outreach to faculty](#)



Research Data Management and Strategy

ACRL Training: [Building Your Research Data Management Toolkit](#): Integrating RDM into Your Liaison Work

- Audience: *Introductory Level*
- [Register for](#) workshop July 16-17, 9am-1pm
- **Virtual** (co-produced with Empire State Library Network)

RDM Task Group: Developing a framework for graduate student competencies on research data (during 2024)

- Initial investigations of interest in service for SUNY-wide or campus data catalog, on hold

Pilot sessions: Research Data Framework (RDaF) pilot feedback sessions with campus stakeholders for SUNY-created tool during February and March

- RDaF: <https://doi.org/10.6028/NIST.SP.1500-18r1>
- SUNY RDaF prototype tool at <https://sunyoried.github.io/rdaf/>
- RDaF Campus Planning [Scorecard](#)
- Presentation on RDaF Research Data Access & Preservation Association RDAP Summit 2024 ([panel and workshop](#))



Resource Sharing

- Alma resource sharing with CUNY is live
- Alma Resource Sharing General Update Session scheduled for Tuesday, March 12 at 2:00pm
 - Topics to be covered include expanding Alma article RS within SUNY, expanding physical RS with non-SUNY libraries, and possible changes to SUNY RS loan period policy
 - Register: <https://sunyolis.libcal.com/event/12020063>



Questions?



OLIS Updates – Save the Date

Tentative dates for Spring 2024 OLIS Update:

- *Friday, May 3 @ 11:00am*



Thank you