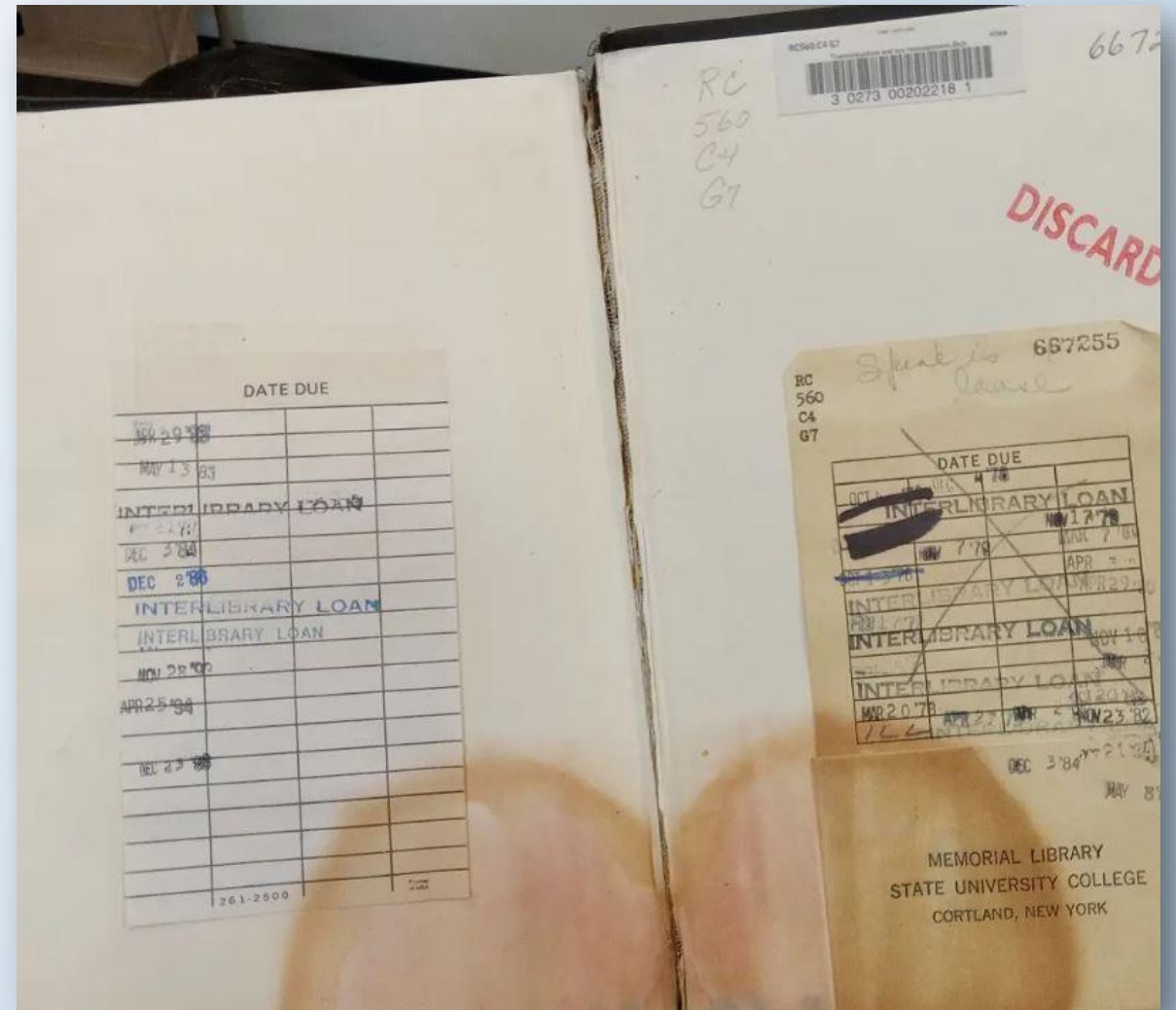


**SUNY Cortland -
Assessment and
Planning**

Assessment as a weeding tool

- Primarily based on usage (or lack thereof)
 - Determined via analytics
 - also added links to check online availability, etc for periodicals
 - Obvious condition/currency problems
- Additional Pass – condition
 - Minimize reshelving; this is subjective
 - ICK
- Weeding slips



| Rule (applied in order shown) | Format |
|-------------------------------|------------|
| Cell Value > 0 | AaBbCcYyZz |

| Rule (applied in order shown) | Format |
|-------------------------------|------------|
| Cell Value >= 41640 | AaBbCcYyZz |

Helper column, for the pivot chart

| Actic | Description | Title (Normalized) | BIE | Barcode | Num | Last | OCLC Con | WORLDC | HER LIE | FULL HOLDINGS | PRIM | DO WE HA |
|-------|---------------------|--------------------------------------|------|----------------|-----|------|----------|--------|---------|-----------------------|---------|-----------|
| wd | v.1-2 (1940/1942) | accent a quarterly of new literature | 1940 | 30273004252547 | 0 | | 3797216 | WORLDC | 306 | Vol. 1, no. 1 (autumn | ONESEAR | no |
| wd | v.13-14 (1953/1954) | accent a quarterly of new literature | 1940 | 30273004252604 | 0 | | 3797216 | WORLDC | 306 | Vol. 1, no. 1 (autumn | ONESEAR | no |
| wd | v.15-16 (1955/1956) | accent a quarterly of new literature | 1940 | 30273004252612 | 0 | | 3797216 | WORLDC | 306 | Vol. 1, no. 1 (autumn | ONESEAR | no |
| wd | v.17-18 (1957/1958) | accent a quarterly of new literature | 1940 | 30273004252620 | 0 | | 3797216 | WORLDC | 306 | Vol. 1, no. 1 (autumn | ONESEAR | no |
| wd | v.19-20 (1959/1960) | accent a quarterly of new literature | 1940 | 30273004252638 | 0 | | 3797216 | WORLDC | 306 | Vol. 1, no. 1 (autumn | ONESEAR | no |
| wd | v.3-4 (1942/1944) | accent a quarterly of new literature | 1940 | 30273004252554 | 1 | 2022 | 3797216 | WORLDC | 306 | Vol. 1, no. 1 (autumn | ONESEAR | no |
| wd | v.5-6 (1944/1946) | accent a quarterly of new literature | 1940 | 30273004252562 | 0 | | 3797216 | WORLDC | 306 | Vol. 1, no. 1 (autumn | ONESEAR | no |
| wd | v.7-8 (1946/1948) | accent a quarterly of new literature | 1940 | 30273004252570 | 0 | | 3797216 | WORLDC | 306 | Vol. 1, no. 1 (autumn | ONESEAR | no |
| wd | v.9-10 (1948/1950) | accent a quarterly of new literature | 1940 | 30273004252588 | 0 | | 3797216 | WORLDC | 306 | Vol. 1, no. 1 (autumn | ONESEAR | no |
| wd | v.1 (1968) | accounts of chemical research | 1968 | 30273004252646 | 0 | | 1460793 | WORLDC | 729 | v. 1-Jan. 1968- | ONESEAR | From 1996 |
| wd | v.10 (1977) | accounts of chemical research | 1968 | 30273004252737 | 0 | | 1460793 | WORLDC | 729 | v. 1-Jan. 1968- | ONESEAR | From 1996 |
| wd | v.11 (1978) | accounts of chemical research | 1968 | 30273004252745 | 0 | | 1460793 | WORLDC | 729 | v. 1-Jan. 1968- | ONESEAR | From 1996 |
| wd | v.12 (1979) | accounts of chemical research | 1968 | 30273004252752 | 0 | | 1460793 | WORLDC | 729 | v. 1-Jan. 1968- | ONESEAR | From 1996 |
| wd | v.13 (1980) | accounts of chemical research | 1968 | 30273004252760 | 0 | | 1460793 | WORLDC | 729 | v. 1-Jan. 1968- | ONESEAR | From 1996 |
| wd | v.14-15 (1981-1982) | accounts of chemical research | 1968 | 30273004252778 | 0 | | 1460793 | WORLDC | 729 | v. 1-Jan. 1968- | ONESEAR | From 1996 |

| >0 & >2013 | loans, last | |
|------------|-------------|--|
| no | 0 | |
| no | 0 | |
| no | 0 | |
| no | 0 | |
| yes | 1 | |
| yes | 1 | |
| no | 0 | |

=HYPERLINK(CONCATENATE("https://sunyatcortland.on.worldcat.org/search/detail/",AA70,"?queryString=no%3A%28",AA70,"%29&expandSearch=true&translateSearch=false&databaseList=638&clusterResults=true&groupVariantRecords=false"),"WORLDCAT")

=HYPERLINK(CONCATENATE("https://suny-cor.primo.exlibrisgroup.com/discovery/jsearch?query=any,contains,"G69,"&tab=jsearch_slot&vid=01SUNY_COR:01SUNY_COR&offset=0&journals=any,"G69),"ONESEARCH")

Pivot Chart – filtered to use in the stacks

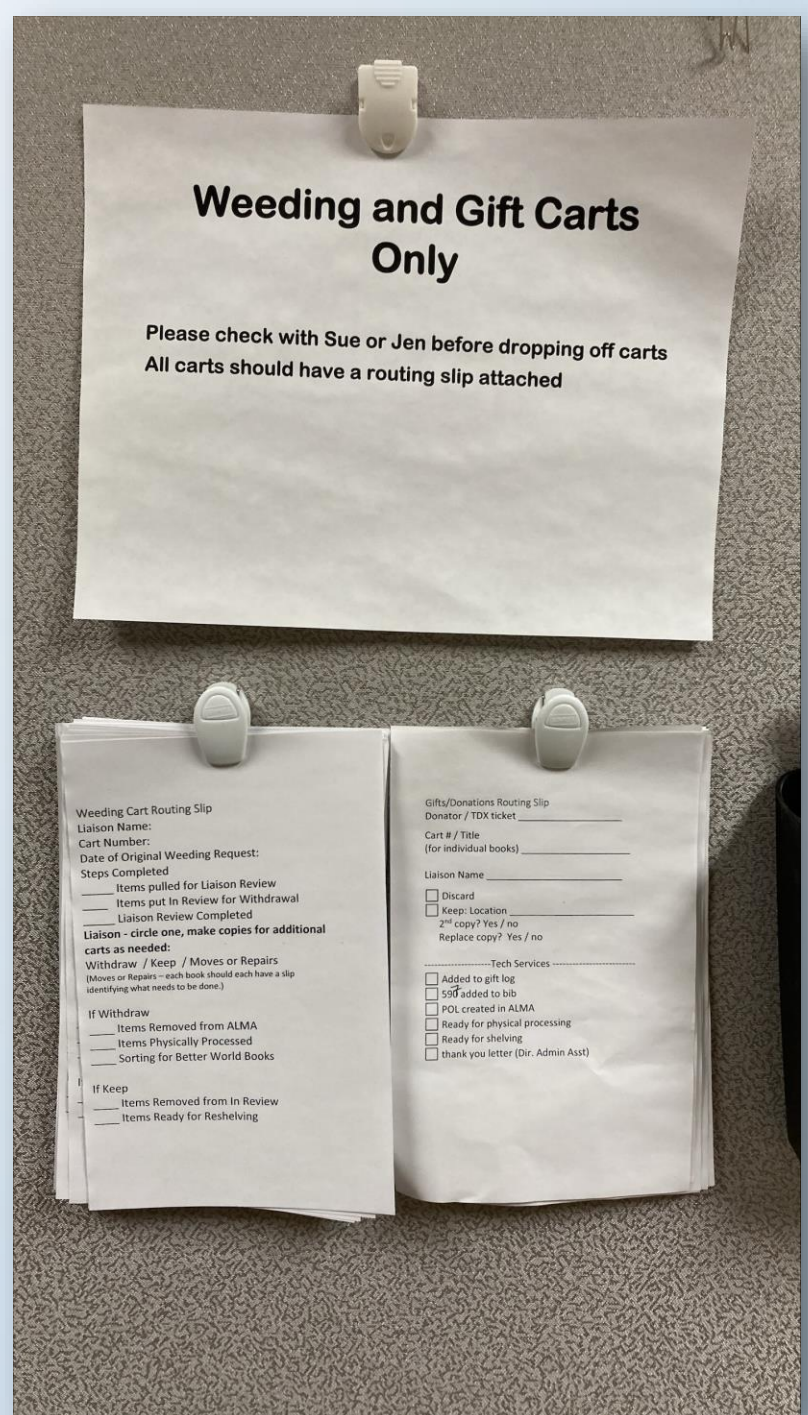
| Title (Normalized) | Action? | Max of Last Loan Date | Sum of loans, last 10 | Count of summary holding2 |
|--|---------|-----------------------|-----------------------|---------------------------|
| aau news | nos | | 0 | 1 |
| abacus | nos | | 0 | 4 |
| academic therapy | wd | 2016 | 8 | 22 |
| academic therapy quarterly | wd | | 0 | 3 |
| accent a quarterly of new literature | wd | 2022 | 1 | 10 |
| accounts of chemical research | wd | 2015 | 3 | 48 |
| achper healthy lifestyles journal | wd | 2013 | 0 | 14 |
| achper national journal | wd | 2022 | 1 | 11 |
| acta psychologica | wd | 2022 | 8 | 73 |
| action | nos | | 0 | 2 |
| activities adaptation aging | move | 2020 | 16 | 15 |
| activities adaptation aging | wd | 2016 | 1 | 31 |
| adapted physical activity quarterly apaq | wd | 2020 | 21 | 40 |

Planning/Procedures


- Do prep work early
 - Farm out assessment as filler work in the semester prior
- Temp location or work order
 - Staff can find items if needed
 - Hides from Primo
- Flexibility between collections
 - Some by list, some by drive-by, some by moving HOL


Planning/Procedures


















- Recruit volunteers where possible
 - Recycle parties
 - Bookslide
 - Pulling approved lists of books
- Tracking
 - cart routing slips (shown)
 - Project management card wall



Planning/Procedures

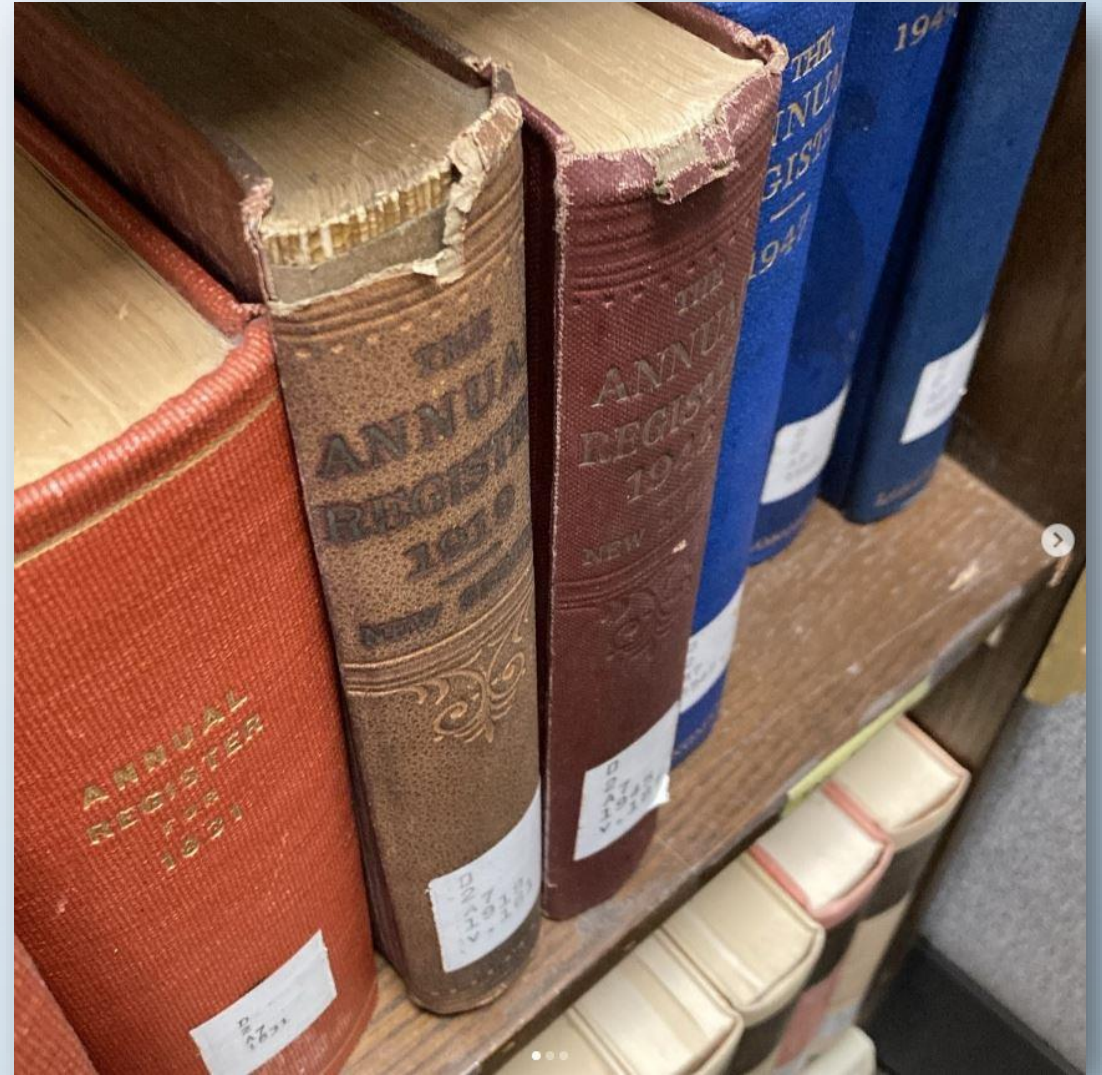
Periodicals Shifting 

Search 

| New   | In Process   | Completed   |
|---|---|---|
| 0 | 1 | 22 |
| | <p>Finish pulling previously approved serials list from Main </p> <p>  75%</p> <p> </p> | <p>Pull Princeton files, carts and the kickstands from the 3rd floor by 3/7 </p> <p>  100%</p> <p> </p> |
| | | <p>SHIFT #1B. Main withdrawals p1 - Pull periodical items to w/d, move in ALMA using barcodes from spreadsheet to Periodicals3b; Box them and store in 225 OR on 3B shelves if elevator working </p> |

Lessons Learned

- Collaboration and Buy-in is KEY
- Slow and steady
 - Staffing; space; around other work
 - Allows assessment if procedure needs to be adjusted
- Minimize reshelving







Books originally pulled for Better World in TMC weeding

Still waiting for someone to get them, still taking up space