OLIS Update
March 4, 2025

Agenda

- General Updates
- Functional Updates

General Updates

OLIS / SLS General Updates

- Dr. Julie Hartley-Moore, SUNY's new Senior Vice Chancellor for Academic Affairs
- Justin Dise, our new Digital Initiatives Program Manager and Support Specialist
- Updates on DIAS / OLIS job openings
- IPEDS due date for submission is April 2 – follow your school's deadline, reach out for help info@sunyolis.libanswers.com
- We have dashboards in Alma analytics to guide you:
  - /shared/Community/Reports/Consortia/SUNY/Statistics/ACRL/IPEDS

ProQuest eBook subscription changes

- ProQuest recently announced the following
  - August 2025 – no more print book ordering via OASIS or RIALTO
  - October 31, 2025 deadlines – no more eBook purchases, DDA or EBA purchases
  - December 1, 2025 – OASIS sunsets
- Listening session March 6 to review issues and survey to determine impact

ProQuest eBook subscription changes

- Address ways to lessen impact for our schools
  - Should we try to pursue an eBook subscription deal with ProQuest?
  - Convene Task Force to review /suggest alternative methods for eBook purchases?
- Planning EBSCO session on March 20 to review possible options
- Reaching out to other OGS vendors
- Not all schools affected by the change

Accessibility Updates

- Title II Accessibility Guidelines
- Don't forget to sign up for **SUNY's "Inclusion Quest"**
- EIT Library Sub Committee
  - Led by co-chairs Rebecca Oling (Purchase) and Carli Spina (FIT)
  - Reviewing Library Accessibility Guidelines
- Convene SLS Library Accessibility Task Group / Interest Group for Fall 2025 assist with guidance
- Exploring participation in Library Accessibility Alliance

OCLC Updates

- Shared ILL data with SUNY libraries to help make informed cost-effective decisions about resource sharing

- Will be sharing Cataloging and First Search data later this semester

- Plans for session on Collection Manager / First Search

- Changes to OCLC governance oclc.org/en/news/releases/2024/20240325-global-council-becomes-leaders-council.html

General Alma / Primo

- **Ex Libris session on Quality in the Community Zone:** Wednesday, April 2
- Ex Libris Senior Product Manager in the Content Operations Team, Tamar Ganor.

Functional Update Highlights

Cataloging & Metadata

Metadata policies update: The SUNY Metadata Standards and Policies Working Group (SMSP) has been reviewing and updating the [SUNY metadata policies](#), which have been in place since 2019. The review is now complete and the SMSP will soon be sharing their recommendations with the SUNY community. If you'd like to learn more about the changes and/or provide any feedback, please attend the next [Metadata Interest Group meeting](#) on Wednesday, March 12 when the recommendations will be discussed.

Authority control task list management: Authority control jobs are now running in the SUNY Alma environments, which prompts the need to review headings that come up in the [authority control task list](#). The SMSP has adopted a group management approach, with staff members at multiple campuses as well as SUNY Library Services agreeing to help monitor and manage headings on this list that are connected to Network Zone records.

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Discovery

- **Primo VE AI Research Assistant:** The new AI Research Assistant continues to evolve. See our FAQ for [information about how to set it up](#), and for links to Ex Libris documentation.
- **New Discovery Experience (NDE):** The [new discovery platform](#) will go live for testing November 2025, which is a change from the previous target of May 2025. Consortial features like "Get It from another library" won't be configured until later in 2025. There is no rush to migrate, and you'll be able to run Primo VE and the NDE side by side if you want to test it. SLS will migrate all supported libraries at the same time, tentatively during the summer of 2026.

Discovery

- **Mixpanel:** the new Primo analytics module is currently being beta tested by a group of libraries, including University at Buffalo and Binghamton. Focus is on the "user journey."

- **COUNTER 5.1/SUSHI Presentation:** SLS staff will review the new COUNTER 5.1 platform and how to activate the affiliated SUSHI when vendors migrate to the new platform.
Register: https://sunyolis.libcal.com/event/14187891

E-Resources & Collections

Direct Charges for FY25 will be billed soon. If you have any questions, please reach out to info@sunyolis.libanswers.com.

URL Change: OGS State Contract for Books, Serials, Databases & Library Resource Management products : https://ogs.ny.gov/award-23260

Collections session – March 26, 2025 at 11 am
- Review of SUNYConnect task group findings
- Updates regarding current IFB contracts, next steps

Elsevier Renewal Task Group

- Albany - Irina Holden
- Binghamton - Matt Gallagher
- Brockport - Dana Laird
- Buffalo University - Erin Rowley
- Corning - Sarah Tronkowski
- Empire State - Robyn Fordyce
- ESF - Matt Smith
- Maritime - Lauren Bradley
- Oneonta - Lori Wienke
- Potsdam - Jenica Rogers
- Stony Brook - Jamie Saragossi

- Thank you to all who volunteered.
- The group will begin work in mid-March, with plans to be wrapped up by late May.

Resource Sharing & Fulfillment

- Resource sharing cost and usage data was recently shared via Basecamp and the SCLD listserv. Links to the data and to the recording of the webinar discussing the data are below. **Please do not share this data outside the SUNY system.**
  - Resource sharing data: https://public.3.basecamp.com/p/SVGFN4UckYGYJMYbDBFcjqRH
  - Webinar recording: https://public.3.basecamp.com/p/EyYY67KeAZJ9CPDQCR2Lr48B
- We will be updating this resource sharing data periodically. We will no longer be posting monthly resource sharing statistics to Basecamp.

Resource Sharing & Fulfillment

- The issues with the Shelf Reading Web App that ITEC hosts for us have been resolved. Libraries who have used this web app in the past may resume using it.

- ESLN will be reaching out to library directory about empire Library Delivery renewals for 2025/26 in April.
    - **April 1st**: Renewal information emailed to Directors for review
    - **April 15th**: DocuSign form with commitment emailed to Directors
    - **May 10th**: DocuSign form due

Resource Sharing & Fulfillment

- The old version of the Manage Patron Services user interface will be removed from Alma on May 4, 2025. If you are not already using the new Manage Patron Services interface, we suggest that you start doing so as soon as possible. See the links below for more information on the new interface.
  - FAQ: https://sunyolis.libanswers.com/faq/419354
  - Webinar: https://public.3.basecamp.com/p/KJNCwS3xxdvQ9GiMM57qtq4g

Professional Development

- **Library Leadership and Management Certificate** last course for Spring 2025 is still open for registration:
    - Library Strategic Planning   March 18, 2025 - April 8, 2025
- **Library Leaders Community of Practice** meeting (in-person):
    - Tuesday, May 20 at SUNY CIT - SUNY Oneonta
    - More details will follow soon!
- **Upcoming Webinar -** March 25
    - Leveraging Generative AI to Create Free and Open Educational Resources
- **Library Week - Panel Presentation:**
    - The Student Workforce: Effective Approaches to Student Worker Programs in SUNY Libraries - April 9
- **Upcoming Spotlight on SUNY Libraries:**
    - Spotlight on SUNY Libraries: Using Google Analytics - April 15 - Registration and details coming soon!

Thank you