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- 2. Addressbook
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- 4. Booking details page
- 5. From booking to check-out
- 6. Administration



1. Access Lobbi PMS

1.1 Login

1.2 Costomise account preferences





1.1 Login

Access Lobbi PMS by entering the provided URL in your web browser and bookmark it for future use. Log in with your manager-provided username and password, or reach out to them if you've forgotten your credentials.



1.2 Customise account preferences

Adjust your account settings by clicking the screw and hammer icon in the top right corner. Choose your preferred language and start page for quick access to information.



2. Addressbook





2. Addressbook

In the Addressbook tab, you can swiftly search for or create contacts with a few clicks. You can also merge duplicate contacts for better data organization. Once you find a contact, easily access their booking history and invoices. For all corporate contacts, go to **Addressbook > Companies**.

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		_									changel	og • Demo _• Cash	€1,164.00 • 🔎 • 🎇 • 🛠 • 📶 Signout
Dashboard Mailbox	Address	sbook	Room Rack	Administration	Management	Reports	Configuration	Support	News				
All Companies				Access al	l corporate	contact <u>s</u> .							#
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Company/Name	ID	Code				Address			Nat	#		\odot	Back to list
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Van Artevelde Geoff													
🚨 Van Artevelde Geoff 🔔	2	-			+3293912215	François Benard 2/201, BE-9000 (lstraat Gent		BE	35	*	$\odot \gg /$	Create a contact.
De Vlieger Jo													
🚨 De Vlieger Jo 🝰	3	-			+3293912215	François Benard 2/201, BE-9000 (lstraat Gent		BE	11		© > 🥖	Edit a contact.
Willem Jo													
🚨 Willem Jo	4	-				,-			-	-		$\odot \gg /$	
Verreck Sofie													
Verreck Sofie	5	-				,-			-	-		>>.	Merge contacts.
Verreck Sofie	6	-				,-			-	-		G >> /	
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🚨 Katje Patje	7	-				,-			-	1		•	Delete a contact.
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🚨 Tros Veronica	8	-				,-			-	-		$\odot \gg /$	
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3. Room rack

- 3.1 Detail room rack
- 3.2 Booking status
- 3.3 Unit status
- 3.4 Inventory grid
- 3.5 Allotment grid





3.1 Detail room rack



3.2 Booking status

Lobbi PMS provides various booking statuses to assist in managing your reservations.

These statuses are associated with distinct colors.

Each status has a link that takes you to a follow-up list for the respective status.



3.3 Unit status

Lobbi PMS provides five distinct unit statuses that correspond to various stages of the guest experience. These statuses are color-coded for easy identification and include booked, pre-checked-in, in-house, checked-out, and cancelled.



3.4 Inventory grid

The inventory grid provides a comprehensive overview of room availability by room type.

Additionally, you can easily switch to view the number of bookings per room type or display the occupancy percentage for each room type.

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	1											changel	og•Demo_•Ca	sh €1,164.00 •	P · 🗰 · 🦻	🗄 • 🗐 Signout	
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Check-in	Check-out	Inhouse	New	Expired	Modified	Pending	Confirmed	d Advar	nce C	ompleted	Cancelled	Templates	Out of order			4	Ŧ
Ral al						2	week v	neriod 📆 1	Anril - 15	April 2023						b bil	
	∀ ⊜ X	22. ><	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	
Holidays			1 Apr	2 Apr	3 Apr	4 Apr	5 Apr	6 Apr	7 Apr	8 Apr	9 Apr	10 Apr	11 Apr	12 Apr	13 Apr	14 Apr	
▶ Floor 1																	
▶ Floor 2																	
▶ Floor 3																	
♥ Deluxe Doubl	le																
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DD2							quantity										
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DD4		_			Show num	ber of book	ed room	ns.									
DD5																	
DD6																	
♥ Junior Suite D	Double				Show avail	ability in pe	ercentac	ge.									
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JSD2																	
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Standard Single	(4)		3	3	4	4	4	3	3	4	4	4	4	4	3	4	
Standard Doubl	e (14)		13	13	11	8	4	8	8	11	8	6	6	11	14	14	
Deluxe Double ((6)		6	6	6	6	6	6	6	6	6	6	6	6	6	6	
Junior Suite Dou	uble <i>(2)</i>		2	2	2	2	2	2	2	2	2	2	2	2	2	2	
Water View Dou	ble <i>(4)</i>		3	3	4	4	4	4	4	4	4	4	4	4	4	4	
Water View Dou	ble <i>(4)</i>		3	3	4	4	4	4	4	4	4	4	4	4	4	4	

3.5 Allotment grid

Manage room inventory and sales effectively with the Allotment grid tool. It offers a clear view of room availability by type and facilitates simple adjustments to prices and stay requirements. The tool's flexibility allows quick alterations to individual room types and rate plans, including bulk modifications through the Wizard feature.

	obh									🔍 #408 - Doe	e Jane • 🔤 (3) • 🥏	Search					
H												ch	angelog •	Demo —• Cash	€1,500.00 •	P · 👬 · 🛠	• 🗐 Signout
	Dashboard	Mailbox	Addressbook	Roor	m Rack	Administration	Payments	Management	Reports	Configuratio	n Support	News		National			
	Check-in	Check-out	Inhouse	New	Expired	Modified	Pending	Confirmed	Advance	Completed	Cancelled	Templat	es	Out of order			#
	Self Checkins														Demo F	lotel Lobbi	~
0	4 4				6) Today 2 \vee we	ek 🗸 period	🔨 18 January	- 1 February 20	23				▶ ▶0	\bigcirc	Booking	
ļ	٣	⊙X≇⇒	< Wed 18 Jan	Thu 19 Jan	Fri 20 Jan	Sat S 21 Jan 22	un Mon Jan 23 Jan	Tue 24 Jan	Wed 25 Jan	Thu Fri 26 Jan 27 Jan	Sat 1 28 Jan	Sun 29 Jan	Mon 30 Jan	Tue 31 Jan		Housekeeping	
4	✓ Floor 1														A	0.1.0	
	 Standard Sin Sci Ma 	igle													<u> </u>	Out of order	
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	Standard Singl	e		125	125	125	125	125	125	125	125 12	5	125	125	125	125	125
	Standard Doub	le		140	140	140	140	150	150	150	260 14	0	140	140	140	140	260
[Deluxe Double			170	170	170	170	170	170	170	170 17	0	170	170	170	170	170
J	lunior Suite Do	uble		220	220	220	220	220	220	220	220 22	0	220	220	220	220	220
١	Water View Dou	uble		220	220	220	220	220	220	220	220 22	0	220	220	220	220	220

Controlling online sales through the allotment grid is a user-level setting.

Managers have the authority to specify which users can make changes to the allotment grid.

4. Booking details page

- 4.1 Contact details
- 4.2 Related contacts
- 4.3 CRM
- 4.4 Booking transfer details
- 4.5 Booking details
- 4.6 Guests
- 4.7 Accomodations & allocations
- 4.8 Administration
- 4.9 E-mails
- 4.10 Other bookings





4. Bookings details page

To access all pertinent reservation details of a booking, including guest and room information, booking dates, and other relevant data, navigate to the booking details page. To reach this page, simply locate the magnifying glass icon, found in various sections like the room rack, invoice list, and reports.

Jobby		🔍 #193 - Thomas Maar	rten • 🔤 (2) • 🤣 Search	
			changelog • Demo	Cash €1,164.00 ・ 🔎 ・ 🗱 ・ 🛠 ・ 📶 Signout
Dashboard Mailbox Addressbook	Room Rack Administration Manag	gement Reports Configuration Support	News	
Check-in Check-out Inhouse	New Expired Modified Pend	ing Confirmed Advance Completed	Cancelled Templates Out of or	ler F
				Demo Hotel Lobbi 🗸 🗸
	2 ✓ week ✓ pe	riod 😼 8 April - 22 April 2023	Tuo Wod Thu Fai	Booking
Sat Sat 8 Apr	9 Apr 10 Apr 11 Apr 12 Apr	inu Fri Sat Sun Mon 13 Apr 14 Apr 15 Apr 16 Apr 17 Apr	Tue Wea Thu Fri 18 Apr 19 Apr 20 Apr 21 Ap	
	Un	it SD1 - Standard Double - New #213		Housekeeping
	Co	ntact: Doe Jane		
📃 SS1 🗟	Ari	rival: Friday, 14 April 2023 15:00 poarture: Monday, 17 April 2023 11:00	Thomas a	Out of order
📃 SS2 🍞	Ra	teplan Standard rate	Thomas 🗖 a	Search
♥ Standard Double	Ba	lance €660.00 / €1,980.00		Search
SD1	De Windt David #208	Doe Jane #213 2	Thomas a	🥰 Cash payment
SD2 SD2 Doe Jane	‡204 📖 📃	Doe Jane #213 2		
SD3	De Windt David #208	Doe Jane #213 2		Load Template
SD4 De Windt Dav	id #2🗐 🔰 De Windt David #208 💿			Unallocated bookings (1 total)

The booking details page is divided into 10 sections. Each containing crucial information related to the reservation.

- 1. Contact details
- 2. Related contacts
- 3. CRM
- 4. Booking transfer details
- 5. Booking details
- 6. Guests
- 7. Accommodations & allocations
- 8. Administration
- 9. E-mails
- 10. Other bookings

4.1 Contact details

This section displays all relevant information about the guest, including their name, e-mail, phone number, address, language and any other contact information.

			🔲 Roomrack • 📰 (2) • 🥏	Search		
Dashboard Mailbox	Addressbook Room Rack Administration Management	t Reports Configuration	Support News	changelog	• Demo _• Cash €1,164.00 •	nout
Check-in Check-out	Inhouse New Expired Modified Pending	Confirmed Advance	Completed Cancelled	Templates	Out of order	
Current Bookings					Demo Hotel Lobbi Re-confirm	
#189 Doe Jane 🍰			uesday, 28 March 2023 15:00	- Monday, 03 April	l 2023 11:00 S Mail payment link	
Name	Doe Jane	Email	janedoe@lobbi-pms	.com 💭 📍	Mail Self-Checkin now	
Language / Currency	French / Euro	Nationality	Belgium		Mail contact	
Phone		Mobile	032 123 12 34 56		Mail contact	
VAT		Club card			Cancel booking	
Identification	38383838383838383838 🤤	Note				
Address	Avenue 12345 Belgium 1000 Brussels				Check-in	
		To make any change or start typing directly	s, either click on the j r in the field you wan	pencil icon t to modify.		

This is where you edit the contact sheet. Changes here apply to all associated bookings. If you need to link a different contact, we'll explain this later.

4.2 Related contacts

If a guest wants to book and pay for themselves but also requires an invoice with their company's details, hotel staff can quickly add the company as a related contact on the booking details page. This feature facilitates the creation of a separate invoice with the company's information, ensuring a smooth experience for all parties involved.

					•	- Add related	l contact
lobbi				🔲 Roomrack • 🔤 (2) • 🤣	Search	ا changelog • Demo ـــ• Cash •	€1,164.00 • 🔎 • 🎇 • 🌾 • 📲 Signout
Dashboard Mailbox Check-in Check-out	Addressbook Room Rack Administrat	on Management Repo	rts Configuration	Support News Completed Cancelled	Templa	ates Out of order	T. Domo Hotel Lobb?
Current Bookings #213 Doe Jane 🍰				Friday, 14 April 2023 15:00	0 - Monda	ay, 17 April 2023 11:00	Confirm
- 🚨 Contact details Name	Doe Jane		Email	janedoe@lobbi-pm	s.com	/ Edit contact	S Mail payment link Mail Self-Checkin now
Language / Currency Phone	French / Euro		Nationality Mobile	Belgium 032 123 12 34 56			Mail contact
Identification Address	38383838383838383838 Avenue 12345 Belgium 1000 Bruss	els	Note				Cancel booking
- 2 Related contacts	Feedla	Club and	I donatificanti on	Dete of kids	÷	Add related contact	Guest Registration
ABC BV ABC BV Finance	administration@abc.com		inentification	bate of birth	BE	/	Function sheet

Click on this icon, and a pop-up will appear prompting you to fill in the related contact's information.

4.3 CRM

In the CRM section, you can

- add different types of CRM notes
- review imported notes from booking engine and OTA's
- review logs related to the specific booking.

review logs related t	to the specific boo	king.						(+) A	dd comment
					Roomra	rk . 🔲 (2) . 🐟	Search		
10001					- Koonna		changelog • Demo	o• Cash €0.00 • 🔎 • 🛔	👯 • 😤 • 🗐 Signout
Dashboard Mailbox Ad	dressbook Room Rack	Administration Payme	ents Management	Reports	Configuration	Support	News		
Check-in Check-out I Self Checkins	nhouse New Expire	d Modified Pend	ing Confirmed	Advance	Completed	Cancelled	Templates Out of ord	der	٩
Current Bookings #174 BC BV 🔮							Friday, 27 October 20	023 15:00 - Monday, 30	O:tober 2023 11:00
Contact details Related contacts								0	Edit contact Add related contact
- 🗭 CRM							Add a CRM com	ment.	🔒 Add comment
								Filter on access type	~
19/10/2023					Allocation	User	Access	Created At	✓ all internal
Extra 2 pillows	SS2		Demo	housekee	SS2	Demo	housekeeping - To do	09:34:11	external
PO 12345TL	SD1	Example of manu	ally added com	ments.	SD1	Demo	administration	09:33:18	channel housekeeping administration
08/10/2023					Allocation	User	Acces	Created At	function sheet
Booking processing started on 2	023-10-08 22:10:11 Valid status ch	eck for status 'Book'					channel	22:10:15	log
** THIS RESERVATION HAS BEEN Approximate time of arrival: beto BOOKING NOTE : Payment charge	PRE-PAID ** ween 17:00 and 18:00 e is EUR 4.20368, booker_is_geniu	Example o	f imported com	ments.			external	22:10:15	1
smoking preference: Non-Smoki	ng, The amount the guest prepai	d to Booking.com is EUR 323.36	5				external	22:10:15	I
19/10/2023					Allocation	User	Access	Created At	
Cancelled					SD4	Demo	log	10:56:57	
Supplement 'Dîner 3 services' ad	ded for date 30/10/2023 00:00		Example	of logs.	SD1	Demo	log	10:56:11	
Supplement 'Wine tasting 6 tasti	ing glasses ' added for date 29/10	/2023 00:00			SD1	Demo	log	10:56:11	

4.3 CRM

To add a CRM note, just click the + Comment button.

Choose the access type (internal, housekeeping, administration, function sheet, meal report).

Enter your comment with as much detail as needed for clarity. Select the room, and then click Save and Close.



4.3 CRM

To review the changes made within a booking, simply select Logs within the CRM section. You'll have an overview of all changes made, along with indications of the user, date, and time.

000			8	Roomrack • 📰 (2) • 🥏	Search	
Dashboard Mailbox Addressbook	Room Rack Administration	Payments Management	Reports Configu	ration Support	Changelog • Demo• (Cash €0.00 · · · = · = · Signout
Check-in Check-out Inhouse Self Checkins	New Expired Modified	Pending Confirmed	Advance Complet	ed Cancelled	Templates Out of order	Demo Hotel Lobbi
Current Bookings #393 - Lobbi PMS Demo Hotel 🝰			Friday, 20 Oc	tober 2023 15:00 - N	Aonday, 23 October 2023 11:00	Re-confirm S Mail payment link
 Contact details Related contacts 					Edit contact (2) Add related contact	Stripe Terminal Payment
- 🗭 CRM		Select Log as	access type.		🕀 Add comment	Mail Self-Checkin now
23/10/2023		, in the second se	Allocation	Filter on a	access type log ~	Mail contact
Meal added: 'Breakfast walk-in voor volwassene	en' . Amount 1 & price 24.00 for date 20	23-10-20 00:00:00	WVD2	troppus log	10:44:41	SMS contact
Change Stay Amount (2023-10-23) from 1 to 0			SD4	troppus log	10:24:23	
Change Supplement 'City Tax' Amount (2023-10- Allocation departure date changed from 2023-11	-23) from 1 to 0 10-24 to 2023-10-23.		SD4	troppus log	10:24:23	Check out
Checked out			WVD2	troppus log	10:07:39	Comment
Checked out			WVD1	troppus log	10:07:39	Guest Registration
Checked out			SS2 WVD2	troppus log	10:07:39	Print booking

4.4 Booking transfer details

Is a section with information like pick-up, drop-off, and flight details. Make sure to review your input for accuracy before saving.

										+	Add transfe	r details
Dashboard Mi	ailbox Ad	dressbook	Room Rack	Administration	Managem	ent Reports	Configuration	Support	rack • 💌 (2) • 🎓 News	Search Cha	angelog ∙Demo _• Cash	€1,164.00 • 🔎 • 🇱 • 🛠 • 🗐 Signout
Check-in Che	eck-out l	nhouse Ne	w Expire	d Modified	Pending	Confirmed	Advance	Completed	Cancelled	Template	s Out of order	T Demo Hotel Lobbi
Current Bookings #214 Doe Jane	e 🔏						We	dnesday, 19 Aj	pril 2023 15:00 ·	Saturd ay, 3	22 April 2023 11:00	Confirm Mail payment link
Related con CRM	ntacts									A 🕞 A	dd related contact ment 🔲 Show logs	Mail Self-Checkin now
												Mail contact
- 🛪 Booking tra	insfer details									A 🔁	dd transfer details	Cancel booking
Wednesday, 19 Ap	pril 2023 15:00:0	0	TF IN	by_hotel	1	Departure Saturday, 22 April 20	23 05:00:00	TF	OUT by_t	axi		Comment
	Add transfe	er details to the	booking									
	Arrival			De	eparture							
	Pick up Reference number Flight number Date Time	by_hotel ~ YZE 9032		D R In Fi D Ti	tereprop off by_t tereference umber Rom light number TF C tate 22/C ime 8	axi ~ an UT 14/2023 ~} 00 ~		-	Click or where y	n this icc vou can	on to open a pc enter the nece	p-up ssary information.
	Comments Save and close	▲ Close	li.	c	omments		6	1.				

4.5 Booking details

Is a section with information like pick-up, drop-off, and flight details. Make sure to review your input for accuracy before saving. This section offers a complete summary of the reservation, including dates, booking channel, creation and update dates, reservation number, status, and guest count by category, along with other useful information.

lobbi		Roomrack • 🔤 (2) • 🤣 Search						
			changelog • Demo• Cash €1,164.00 • 🖉 • 🗮 • 🛠 • 🗐 Signout					
Dashboard Mailbox Addressboo	k Room Rack Administration Ma	agement Reports Configuration Supp	pport News					
Check-in Check-out Inhouse	New Expired Modified Pe	ding Confirmed Advance Complete	ted Cancelled Templates Out of order					
			🏠 Demo Hotel Lobbi					
Current Bookings			Confirm					
#213 Doe Jane 🝰		Friday	y, 14 April 2023 15:00 - Monday, 17 April 2023 11:00					
🖻 🤷 Contact details								
Related contacts			Mail Self-Checkin now					
- 🔛 Booking details		🔲 Show in roomr	nrack 😸 Translations 🔗 Reset all prices 🥒 Edit					
Arrival	Fri 14 April 2023	Departure	Mon 17 April 2023					
Booking channel	Hotel	Reservation						
Category	Leisure individual	Arrival Departure #	Arrangement Adults Juniors Babies					
Created on	Tue 11 Apr 2023 12:56:46 Demo	14-04-2023 17-04-2023 3 x 👬	Standard Double 6 0 0					
Updated on	Tue 11 Apr 2023 12:56:48 Demo	Total 🖿 3	6 0 0 Guest Registration					
Guarantees & material C Add								

Show in room rack

When you click the Show in room rack icon, it will take you to the room rack view. **Translations**

If you've updated the guest's language and want to make sure

the invoice content matches that language, click on the Translation icon.

Reset all prices

To undo any price changes and revert all items to their default settings, click the Reset all prices button.

Edit

The pencil icon is for modifying a booking, allowing changes like updating the main booker, adjusting arrival/departure dates or times, modifying the guest count or stays, and adding additional units to the same reservation. **Green tick**

The green tick icon can be used to quickly confirm a reservation, changing its status from New to Confirmed without sending a confirmation e-mail.

4.6 Guests

The booking details page includes a Guests section for specifying and adding individuals to each room, whether it's a single or group booking. Lobbi PMS provides icons for easy guest management.



4.7 Accomodations & allocations

This section offers a comprehensive view of reservations for stays, supplements, and meals.

It serves as a hub for various tasks, such as check-in, managing supplements, adding or removing guests,

activating digital keys, processing payments, generating invoices, and facilitating check-outs, in addition to many other functions.



4.8 Administration

The administration section on the booking details page provides a comprehensive overview of the outstanding amount, payment status, registered payments with their corresponding payment methods, as well as created invoices and credit notes for your reference and management.



4.9 E-mails

The E-mails section in Lobbi PMS offers a complete e-mail history for the main booker, including dates, subjects, booking numbers, and message previews. You can also send new e-mails to guests from this section.

lobby		Room	rack • 📰 (2) • 🤣 Se	earch	
				changelog • Demo —• Cash €1,164	4.00 • 🔎 • 🎇 • 🛠 • 🗐 Signout
Dashboard Mailbox Addressbook Room Rack Adminis	stration Management Repo	orts Configuration Support	News		
Check-in Check-out Inhouse New Expired N	lodified Pending Confirm	ed Advance Completed	Cancelled T	emplates Out of order	4 平
Current Bookings					
#397 Doe Jane 🛃			Mo	nday, 23 October 2023 15:00 - We	dnesday, 25 October 2023 11:00
🖻 🚨 Contact details					🥒 Edit contact
Related contacts					Add related contact
Þ 💭 CRM					Add comment
Booking transfer details					Add transfer details
Booking details			[Show in roomrack 🛛 👘 Translation	ns 👒 Reset all prices 🥒 Edit
-> 🗃 Emails					🖂 Mail contact
Subject	То	From	Booking	Date	0
Bevestiging van uw reservering #397	info@lobbi-pms.com	Demo	🔍 #397 - Doe Jane	24-10-2023 08:59	
Confirm your reservation #397	info@lobbi-pms.com	Demo	🔍 #397 - Doe Jane	24-10-2023 09:02	<u></u>
Online inchecken voor uw verblijf bij Hotel Demo	info@lobbi-pms.com		🔍 #397 - Doe Jane	24-10-2023 08:59	
Displaying 1 - 3 of 3					Show All v entries

4.10 Other bookings

This section offers a quick overview of prior bookings connected to the main contact, including status indicators. Use the magnifying glass icon for detailed review and modifications.

lobbi			🔲 Roomrack • 🔤 (3) • 🖈	Search	
Dashboard Mailbox Addressbo	ok Room Rack Administration Payments	Management Reports	Configuration Support	changelog • Demo• Cash	€0.00 • 🎤 • 號 • 🛠 • 📲 Signout
Check-in Check-out Inhouse Self Checkins	New Expired Modified Pending	Confirmed Advance	Completed Cancelled	Templates Out of order	(平
Current Bookings				Friday 27 October 2022 15:00	- Monday 30 October 2023 11:00
- A Contact details				Hiday, 27 October 2023 13.00	Edit contact
Name	ABC BV		Email	info@abc.com 💭	
Language / Currency	Dutch / Euro		Nationality	Belgium	
Phone			Mobile		
VAT	BE 1234 454 566		Club card		
Identification			Note	TEST	
Address	ABC lane 55 Belgium 1000 Bruxelles		Vehicle		
🕞 📇 Other bookings					
coae	Name	Arrival	Departure		Channel
#358	ABC BV -	15/09/2023	21/09/2023		Hotel
#207	ABC BV -	09/04/2023	12/04/2023	3	Hotel
□ ○ , #164	ABC BV -	16/03/2023	18/03/2023	3	Hotel
= , #160	ABC BV -	11/03/2023	13/03/2023		Hotel

5. From booking to check-out

- 5.1 Create a booking
- 5.2 Edit a booking
- 5.3 Cancel a booking
- 5.4 Cancel a room
- 5.5 Add a supplement
- 5.6 Add a meal
- 5.7 Edit prices
- 5.8 Confirm a booking
- 5.9 Perform a check-in
- 5.10 Perform a check-out





5.1 Create a booking

To create a booking in Lobbi PMS, you have two ways to proceed.

Firstly, you can use the **+ Booking** button located on the right-hand side of the room rack.

Alternatively, you can click on the + icon situated on the desired date in the room rack, and then select a specific room.

	bb											#204 - Doe Ja	ne • 🔤 (2) • 🤣	Search					
0														c	hangelog	• Demo _• Cash €	1,164.00	• 👂 • 🗰 • 🛠 •	Signout
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▼ De	eluxe Doub	le															_		
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Create a new	v booking								B ×		Create booking	on: 10/04/2023 in: I	DD4	1.4					
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5.1 Create a booking

Upon creating a booking, a pop-up will emerge, prompting you to fill out several required fields.



5.1 Create a booking

When creating a new booking in Lobbi PMS, you will notice several icons that can assist you in the booking process. These icons are designed to help you manage the booking efficiently and ensure that the guest's preferences are met.

Create a new booking		e	The + add alloc d	ation icon is used to	o add multip	le units to	a group bo	ooking.
Contact 💿	Search for a contact 🔻		The warning tri	angle is used to sel	ect the same	e room for	different d	ates.
Category	Leisure individual 🛛 🗱 🔻							
Code		0						
Booking channel	Hotel 🗱 💌	1	The lock icon is	used to ensure a g	uest's specifi	c room pre	eference is	reserved.
Expires at	06/04/2024							
lcon	~						-	
Allocations							🕄 Add all	ocation 🔔
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Totals					0	0	0	
Guestlist								
Adults	Juniors			Babies				
0	0			0				
Save Save and close 🗱 Close								

5.2 Edit a booking

Editing a booking is a straightforward process that can be done in two ways.

The first option is through the room rack, while the second option is through the booking details page.





5.3 Cancel a booking

To cancel a booking, either use the search bar or click the magnifying glass on the room rack to locate it. Click **Cancel booking** and provide a reason for future reference.





						Roomrack •	🔍 #213 - D	ioe Jane • 📰 (2) •	\$	Search		
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ancelled												Print Report
lame		1		Un	it			AJB			٢	Arrival list
🛛 🔍 #213 - DOE JANE 🖉 🥜			HOTEL						€0.0	0 0 8	• / C 🛈	
🖉 Doe Jane 🤱	3	Fri 14/04 > Mon 17/04	Standard Double / rate	Standard	SD1	20	23-04-18	2 0 0	€660.0		0/0	Departure list
/ Doe John 🔏 🕥	\$	Fri 14/04 > Mon 17/04	Standard Double / rate	Standard	SD2	20	23-04-18	200	€660.0			Cancellations
D	8	Fri 14/04 > Mon 17/04	Standard Double / rate	Standard	SD7	20	23-04-18	200	€660.0		315	Transfers list
🛙 🕘 #197 - THOMAS MAARTEN 🛃	1		HOTEL						€0.0		• / 3 🛙	Booking
D	3	Wed 19/04 + Thu 20/04	Standard Double / incl.	Breakfast 📋	Floor 2	20	23-04-13	1 0 0	€152.0		2 Z C	Wousekeeping
🔍 #194 - THOMAS MAARTEN 🔮	1		HOTEL						€62.	50 🗇 😣	. / 3 0	Cash assessed
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🛙 🕘 #203 - THOMAS MAARTEN 🥝	1		HOTEL						€0.0	. 08	• / 3 0	Allocation actions
)	3	Sun 01/10 > Mon 02/10	Standard Single / rate	Standard	Standard Single	20	23-03-30	1 0 0	€2.0		2/6	Show crm notes
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	-12	Sup 01/10 + 5ri 10/02	Groanen I Groupe	0	helled	10	22.02.20	1.0.0	-		2 1 1	Reorder list back to group



When a booking is cancelled, it's removed from the room rack and availability is updated. To see all cancelled bookings, check the "Cancelled" tab in the room rack.

5.4 Cancel a room

If you have a multi-room booking, you can cancel individual rooms as needed without canceling the entire reservation.

							Roomrack •	🔲 (2) • 🗇	Search				
Dashboard Mailbox Add	dressbook Room Rack	k Administration	Payments	Management	Reports	Configu	uration	Support	cha News	ingelog • Demo	_• Cash €0.00 • _P	• 🗰 • 🛠 • 🗐 Si	gnout
Check-in Check-out Ir	nhouse New E	xpired Modified	Pending	Confirmed	Advance	Comple	ted C	Cancelled	Templates	Out of ord	er		4
Self Checkins													
Current Bookings									6	F		. F	
- S Contact details	9.								Saturday, 11	February 202	3 15:00 - Tuesday, 1	Edit conta	1:00
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🗟 🔚 Accommodations & allocat	ions							🕀 Add alloca	ation(s) 🚨 Ad	dd guestlist 🔌	Check-in all units	• Check-out all uni	its
🗢 #1 📕 Booked	Arrangement / Ratepla	an		Arrival			Departure		G	uests	🕒 Guest	\$ / Ç	
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🖻 🖿 Stay	Go to the Acco	mmodation & a	llocations		3 stays	408.00	S Check-	in 😑 Cance	l Room 🔑 Iss	ue key			
🖻 🏠 Supplements & varia	section, click or	n the Cancel Ro	oom icon.		3 supplements	€12.00	Supple	ments					
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		Total €4	420.00 • Paid €0	.00 • Invoiced €0	0.00 • Balance	€420.00	Paymer	nt 📄 Print	Invoice	[®] Edit			
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								To r sim	ebook a ply clic <u>k</u>	cancelled the Boo <u>k</u>	room, Room icon.		

5.5 Add a supplement

To add a supplement to a booking, navigate to the **Accommodation & Allocation** section. Next, click the **+ supplement** icon, triggering a pop-up window. From there, you can easily select and add the desired supplement to the booking.

lobbi								Roomi	ack • 📰 (3) • 🤿	Search	agolog - Domo	Cash £0.00 •	0. #112 470 511 size	nout
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Current Bookings														
#406 🔜 ABC BV 🤮	2									Monday, 30 O	tober 2023 15:00) - Thursday,	, 02 November 2023 11:	00
Accommodations	s & allocations								🕀 Add alloc	ation(s) 🔮 Add g	uestlist 🛛 Chec	k-in all units	Check-out all units	
⊽#1 📕 Booked	A	rrangement / Ra	teplan			Arrival		Departu	re	Guest	s	🕜 Guest	\$ / Q	
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	Save Save and cl	ose 🛕 Close												

5.6 Add a meal

To add a meal in a booking, access the Accommodation & Allocation section.

Click on the meal icon, and a pop-up window will appear.

In this window, specify the number of meals you wish to add for the relevant date and guest type to complete the process.

000							🔄 Roomra	ack • 🔜 (3) • 🗇	Search	Idelog - Demo	Cash 60.00	D. ang . 40 - Claim	out
Dashboard Mailbox	Addressbook	Room Rack	Administration	Payments	Management	Reports	Configuration	Support	News	ngelog • Demo —•	Cash €0.00 •	े चह बह	Tout
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Breakfast walk-in													
Diner 2													
Breakfast advance													
Save Save and back													

5.7 Edit prices

To modify the price in a booking, go to **Accommodation & Allocation**, use the pencil icon to open a pop-up for price modification. The system will automatically update VAT and the total amount. Confirm changes by clicking **Save and Back**.

hh										Roc	omrack • 📰 (3) • 🥏	Search			
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ashboard Mailbox A	ddressbook	Room Rack	Adm	ninistration	Payment	s	Managemer	it F	Reports	Configurati	on Support	News			
heck-in Check-out	Inhouse	New Exp	pired	Modified	Pending	5	Confirmed	Ad	vance	Completed	Cancelled	Templates	Out of orde	r	
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5.8 Confirm a booking

To confirm a booking, click the **Confirm** button on the right side of the booking details page. This will change the booking status to **Confirmed** in yellow.

000						Roomrad	:k • 國 (3) • 😂	Search		
Dashboard Mailbox Ad	dressbook Room Ra	ack Administration	Payments	Management	Reports	Configuration	Support	chai News	ngelog • Demo —•	Cash €0.00 • • महें • • • Signot
Check-in Check-out I Self Checkins	nhouse New	Expired Modified	Pending	Confirmed	Advance	Completed	Cancelled	Templates	Out of order	🙆 Demo Hotel Lobbi
Current Bookings					Monday,	30 October 2023	15:00 - Thurs	day, 02 Novem	ber 2023 11:00	Confirm Confirm Mail payment link
- 🔮 Contact details	ABC BV			Ema	vit	info@	abc.com	ł	Edit contact	Stripe Terminal Payment
Language / Currency	Dutch / Euro			Nat	ionality	Belgi	um			Mail Self-Checkin now
Phone VAT	Confirm booking #	#406 - ABC BV					B	*		Mail contact
Identification	Pending			Confirmation						SMS contact
Address	Send offer Send an offer for con	firmation		Confirm by s	signed offer	rmed offer				Cancel booking
- 🚨 Related contacts	PDF file missing.			Confirm book	ning right away			+ Add n	elated contact	Check-in
Name Email Doe Jane Sinfo Commodations & allocar	Request advance p Request €840.00 p Send a link to online p amount Request €1 600 00	payment payment payment form for 50% of the bo	oking total	Sel the	ect Confi l standard	r m Booking 1 confirmati	for on e-mai	l. (s) 🚨 Ac	ld guestlist 🔊 C	Comment
 ♥ #1 ■ Booked □ SD1 6 □ 	Send a link to online p	payment form for full booking a	mount					G	uests 2 J 0 B 0	Guest 🖗 / 💭
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🕨 🗽 Supplements & varia	○ Request €840.00 a Send a link to online p amount	authorisation payment form for 50% of the bo	ooking total	cho solic	ose one c it payme	nt or pre-a	rhatives t uthorizatio	o on.		
▶ ∰ Meals	C Request €1,680.00 Send a link to online p	authorisation payment form for full booking a	imount	Α co payı	nnection ment pro	with a vider is requ	iired.	nvoice	▶ Edit	
	Pending will extend the	e expiration date by 365 days								
	Save and Next 🛛 💥 🛛 Cl	lose								

5.8 Confirm a booking

You can confirm a booking without sending an e-mail by using the **Quick Confirm Booking** button.

lobbi							🔄 Roomra	ack • 📰 (3) • 🗇	Search		
									cha	angelog • Demo• (Cash €0.00 • 🔎 • 🗮 • 🛠 • 📶 Signout
Dashboard Mailbox	Addressbook Roo	m Rack	Administration	Payments	Management	Reports	Configuration	Support	News		
Check-in Check-out	Inhouse New	Expired	Modified	Pending	Confirmed	Advance	Completed	Cancelled	Templates	Out of order	+
Self Checkins											🟠 Demo Hotel Lobbi
Current Bookings											Confirm
#406 ABC BV 🏖						Monday,	30 October 202	3 15:00 - Thurs	day, 02 Nover	nber 2023 11:00	S Mail payment link
🤟 🚨 Contact details										Edit contact	Stripe Terminal Payment
Name	ABC BV				Ema	ail	info(@abc.com			
Language / Currency	Dutch / Euro				Nat	tionality	Belgi	ium			Mail Self-Checkin now
Phone					Mot	bile					Mail contact
VAT	BE 1234 454 566				Clui	b card					
Identification					Not	te	TEST				SMS contact
Address	ABC lane 55	elgium 100	0 Bruxelles		Veh	nicle					Cancel booking
											_

👻 🔛 Booking details					Show in roomrack 🛛 🗇 Tr	anslations 🗇 R	eset all prices	🥒 Edit
Arrivat	Mon 30 October 2023	Departure			Quick confirm booking	er 2023		
Booking channel	Hotel	Reservation			🗕 🥑 🔲 New ‡	#406		
Category	Business individual	Arrival	Departure	#	Arrangement	Adults	Juniors	Babies
Created on	Tue 31 Oct 2023 10:08:02 Demo	30-10-2023	02-11-2023	4 x 🖗	Standard Double	8	0	0
Updated on	Tue 31 Oct 2023 10:08:02 Demo	Total 🛏		4		8	0	0
🥑 Guarantees & material 🔍	3 Add							

This option ensures that the booking is marked as **confirmed** without triggering an e-mail notification.

5.9 Perform a check-in

To perform a check-in, you'll find the same icon regardless of where you access it. The first option is within the booking details page.



lobb								Rooi	mrack • 💌 (3) •	Search			
											changelog • Demo	o• Cash €0.00	・ 🖉 ・ 🗮 ・ 🛠 ・ 🔄 Signout
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Language / Cu	irrency	Dutch /	Euro			N	ationality	В	elgium				Mail Self-Checkin now
Phone						м	obile						Mail contact
VAT		BE 1234 45	54 566			CL	ub card						1
Identification						N	ote	Т	EST			SMS	SMS contact
Address		ABC lane 5	55 Belgiun	n 1000 Bruxelles		Ve	ehicle					8	Cancel booking
- 🔛 Accommo	odations & all	ocations				🕀 Add	allocation(s)	Add guestlist	🔄 🛃 Check-in a	ll units 🛛 Ci	heck-out all units		Check-in
🗢 #1 📒 Book	ked	Arrangement / R	Rateplan		Arrival		Departure	G	iuests	🗇 Guest	\$10		Comment
🔁 SD1 🔓		Standard Double	e / Standard ra	te	Mon 30 Oct 2023	15:00	Thu 2 Nov 2023	11:00 A	2 J 0 B 0	0		2-3	comment
🖻 🖿 Stay					3 stays	€408.00	🚺 Check-in 🧲	Cancel Room	🔎 Issue key			22	Guest Registration
🛚 🗽 Supple	ements & var	ia											Print booking
🖻 🎬 Meals				to change the	room status	to greei	commoac n, signifyin	ig the gue	est is in-ho	Section Suse.			Function sheet
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	🗢 #1 📕 In_house	Arrangement / Rateplan	Arrival	Departure	Guests	🕒 Guest	81
+	🗕 SD1 💼 🗈	Standard Double / Standard rate	Mon 30 Oct 2023 14:09	Thu 2 Nov 2023 11:00	A 2 J 0 B 0	•	

5.9 Perform a check-in

The second option is to use the Check-in button on the right-hand side of the screen. A pop-up will appear, select the rooms you want to check-in.



obb)							Roomra	ck • 🔤 (3) • 🗇	Search			
Dashboard	Mailbox	Addressbook	Room Rack	Administration	Payments	Management	Reports	Configuration	Support	cl News	hangelog • Demo —•	Cash €0.00	・ P ・ 新聞 ・ Y ・ M Signout
Check-in Self Checkins	Check-out	Inhouse	New Expi	ed Modified	Pending	Confirmed	Advance	Completed	Cancelled	Templates	Out of order	🙆 De	∓ emo Hotel Lobbi
Current Bookir	ngs											\bigcirc	Confirm
#406 ABC	BV 🔏						Monday	, 30 October 202	3 15:00 - Thurs	day, 02 Nove	ember 2023 11:00	S	Mail payment link
- 🚨 Contact	details										🖉 Edit contact	<i>~</i>	Stripe Terminal Payment
Name Language / Cur	rrency	ABC BV Dutch /	Euro			Em	tionality	info(Belgi	බූabc.com um			1	Mail Self-Checkin now
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VAT Identification	_	BE 1234 45	64 566			Clu	ıb card			_		SMS	SMS contact
Address	Check	-in) ×		\sim	Cancel booking
👻 🚨 Related	。Select th	ne allocatio	ns to check ir	ı									Check-in
Name	Check	cin Unit			G	uests					-		Comment
Doe Jane		SD1 St	andard Double								-	2	Guest Registration
- 🗭 CRM		SD2 St	andard Double							al	+ Add comment		Print booking
		SD3 St	andard Double										
		SD4 St	andard Double										
	Check ir	Check in a	and close 👔	Close									

neck-in

5.9 Perform a check-in

The third option is to perform a check-in from the Check-in List. Here, you'll also see the same icon, allowing you to perform check-ins room by room in group bookings or check-in all units.



obb							Room	rack • 🔍 #406 ·	- ABC BV • 🕅 (3) • 🖈	Search		
										changelog • Demo —•	Cash €0.00 • 🏸 • 🎇 • 🛠 • 🗧	Signout
Dashboard	Mailbox	Addressbook	Room Rack	Administration	Payments	Management	Reports	Configura	tion Support	News		
Check-in	Check-out	Inhouse	New Expire	d Modified	Pending	Confirmed	Advance	Complete	d Cancelled	Templates Out of order	Dama Hatal Lakki	
Jett encentro											Demo Hotel Lobbi	
heck-in					C Show	v checked in	□ Show crm ✔ Keep book	notes ings grouped	Date filter 80/10/2023	Search	Print Report	
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Booking 🔺				Channel								
	Guests	# Arri	val Departure	Package	Unit	Created at		J B	Balance		Booking	
🗆 🔍 #406 - AB	BC BV - 🔔 🛛 🥖			HOTEL					€1,680.00	0 🖨 🖻 🖉 🤅 🚮	Housekeeping	
-	-0	Perform	the check-ir	n for all units	in 1 click w	ithin a gro	oupbook	ing.			V	
Θ	35			Standard rate				0	€420.00		Cash payment	
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0	<u>S</u>	3 15:0	00 ▶ Thu 02/11	Double / Standard rate	SD3 😭	2023-10-31	2	0 0	€420.00		new filters above the tables.	
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0	25.	3 15:0	00 ▶ Thu 02/11	Double /	SD4	2023-10-31	2	0 0	€420.00	0 🖶 🖻 🖊 🤅 <u> </u> 👂	New	47
				Standard rate							Expired	22
Bookings:1				Units:3				0 0			Pending	8
Showing 1 to 3	of 3 entries		<i>.</i>					Show	w 300 v entries F	irst Previous 1 Next Last	Confirmed	33
		Ре	erform the ch	eck-in room	by room w	ithin a gro	phook	ing.			Advance	58
											Completed	62
											Cancelled	49
											Closed	0

Out of order

3

5.10 Perform a check-out

🗕 🚽 WVD1.2 🔓

Deluxe Double / Standard rate

To perform a check-out, you'll find the same icon regardless of where you access it. The first option is within the booking details page.



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A 2 | J 0 | B 0

					🔚 Roomrack • 🔜 (3)• 🤣 Search		
	Addressbook	Pack Administration		ant Demostr	Configuration		changelog • Demo	–• Cash €0.00 • 🖉 • 🍀 • 🛠 • 📶 Signout
Dashboard Mailbox	Addressbook	Rack Administration	Payments Managem	ent Reports	Configuration Supp	oort News		and a second
Check-in Check-out Self Checkins	Inhouse New	Expired Modified	Pending Confirmed	d Advance	Completed Cancel	ed Templa	ates Out of orde	er 🏠 Demo Hotel Lobbi
urrent Bookings								Confirm
#406 ABC BV 🍰				Monday,	30 October 2023 15:00 -	Thursday, 02 N	lovember 2023 11:00	Mail payment link
👻 🚨 Contact details				[mail	info Oako ora		🖉 Edit contact	Stripe Terminal Payment
Language / Currency	Dutch / Euro			Nationality	Belgium			Mail Self-Checkin now
Phone				Mobile				Mail contact
VAT	BE 1234 454 566			Club card Note	TEST			SMS contact
Address	ABC lane 55 Bel	gium 1000 Bruxelles		Vehicle				Cancel booking
- 🔚 Accommodations & a	llocations			Add allocation(s)	🖁 Add guestlist 🔄 Cheo	k-in all units 🔹	Check-out all units	Check out
⊽#1 📃 In_house	Arrangement / Rateplan		Arrival	Departure	Guests	🕜 Gues	t 🕏 / 🖓	Gammart
🗕 WVD1.2 🚡 🗈	Deluxe Double / Standard	rate	Sat 28 Oct 2023 14:09	Tue 31 Oct 2023	11:00 A 2 J 0 B			Comment
🛛 🖿 Stay			3 stays €468.(00 Theck-out Cancel Room	💭 Book Room n 🔎 Issue key			Guest Registration
🖻 🏠 Supplements & va	iria	Click the chec	k-out button i <u>n th</u>	e Accommod	ation & Allocatio	ons sectior	n	Print booking
▶ 🎬 Meals		to change the	room status to re	d , signifying t	he guest is chec	ked-out.		Function sheet
	Total 🕯	€480.00 • Paid €0.00 • Invo	iced €0.00 • Balance €480.	00 🕜 Payment 慮	Print 📑 Invoice 🥒 Ed	lit		Create Template
⊽#1 ■ Checked out	Arrangement / Rateplan		Arrival	Departure	Guests	Gue	st 2/0	

Tue 31 Oct 2023 14:59

Sat 28 Oct 2023 14:09

5.10 Perform a check-out

The second option is to use the Check-out button on the right-hand side of the screen. A pop-up will appear, select the rooms you want to check-out. Check out

lobb								🔲 Roomi	ack • 📰 (3) • 🦈	Search			0 10 45 51
Dashboard	Mailbox	Addressbook	Room Rack	Administration	Pavments	Management	Reports	Configuration	Support	Chan	gelog • Demo —• Cas	h €1,920.00	・ · · · · · · · · · · · · Signout
Check-in Self Checkins	Check-out	Inhouse	New Ex	xpired Modified	Pending	Confirmed	Advance	Completed	Cancelled	Templates	Out of order	🙆 De	∓ emo Hotel Lobbi
Current Booking	gs						Satur	day, 28 Octobe	2023 14:09 - T	uesday, 31 Oo	ctober 2023 11:00	S	Re-confirm Mail payment link
🗢 🚨 Contact (details										/ Edit contact	<i>~</i>	Stripe Terminal Payment
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- 🚨 Related (c Select the order	ne allocations alance of this b	s to check ou booking is: €0.	nt .00						Ad	d related contact	N	Cancel booking Check-in
Name Doe Jane	Check	cout Unit					Guest	ts		- H			Check out
- CRM		Deluxe I	Double WVD1.2				<u>3</u>	Guests			Add comment		Comment
		Deluxe [Double DD6				25	Guests		a			Guest Registration
No comments f		Deluxe [Double DD4				25.	Guests					
No comments re		Deluxe [Double DD5				S.	Guests					Print booking
	Check o	ut Check out	t and close	💥 Close									

5.10 Perform a check-out

The third option is to perform a check-out from the Check-out List. Here, you'll also see the same icon, allowing you to perform check-outs room by room in group bookings or check-out all units.



Out of order

3

							Roo	mrack •	. #406 - /	ABC BV • 📰 (3) • 🦈	Search			
											change	log • Demo _• Cash •	€1,920.00 • 🔎 • 👯 • 🛠 • 🗐	Signout
Dashboard Mailbox	A	ddressbook	Room Rack	Administration	Payments	Management	Report	ts	Configurati	on Support	News			
Check-in Check-ou	t	Inhouse	нем схрпе	Modified	Pending	Confirmed	Advance	è	Completed	Cancelled	Templates	Out of order		Ŧ
Self Check													Demo Hotel Lobbi	~
												Check-out all units	Print Report	
Check-out					Show check	ed out or long term	Show crr Keep bo	m notes okings g	rouped	Date filter 81/10/2023	Search		Transfers list	
				Channel									Booking	
Booking 🔺 Guests		# Arr	rival Departure	Darkado	Unit	Crea	ted at	۸	в	Balance			Housekeeping	
🗆 🔍 #406 - ABC BV - 🔔	1	Perform	the check-o	ut for all unit	s in 1 click	within a g	groupbc	okin	g.	€0.00	08	🖻 // 🤅 📕		
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0	3	3 11:	:00 < 28/10	Deluxe Double	/	2023	-10-31	2	0 0	€480.00	0 🖨	8/64	Expired Modified	22 0
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Showing 1 to 4 of 4 entries	5								Show	300 🗸 entries Fir	rst Previous	1 Next Last	Completed	63
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													Closed	0

6. Administration

- 6.1 Register a payment
- 6.2 Register a payment per room in a group booking
- 6.3 Print a receipt
- 6.4 Generate an invoice
- 6.5 Generate an invoice per room in a group booking
- 6.6 Generate a credit note





6.1 Register a payment

To add a payment to a booking, access the **Administration** section within the booking details page. Click on the **Add a payment to this booking** icon, and the total outstanding amount will be autofilled. Choose the appropriate payment method and click **Save and Close** to complete the process.

31/10/2023 16:01

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Dashboard M	ailbox A	Addressbook	Room Rack	Administration	Payments	Management	Reports	Configurati	on Support	News	og • Demo —• Casr	n €1,920.00 • • ₩ • ₩ • • • • • • • • • • • • • •
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🗟 Contact del	tails									1	Edit contact	Stripe Terminal Payment
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Language / Curren	су	Dutch /	Allocation		*			E	Belgium			Mail Self-Checkin now
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Identification		2155468132	Amount	1260								SMS contact
Address		Belgi		Total amount pay	able: €1,260.00							Cancel booking
- 🚘 Administrat	tion		is guarantee	Check this box if on check-out	this payment is a g	uarantee payment that	should be refund	led Ed	lit BQ 🧹 Edit roo	ns 🦯 Edit 📑	Print receipt	Check out
	Stay	5	Payment method	d Cash	X -			s	Deposit	Balanc	e	
Open	€1,224.0	0 0								€1,260	00	Comment
Invoiced	-		Note							€0.00		Guest Registration
Folio	-		· · · · · · · · · · · · · · · · · · ·			11				€0.00		
Totals	€1,224.0	0 (Save and close	e 💥 Close					€0.00	€1,26	0.00	Print booking
Credit cards										Ad	d a credit card	Function sheet
Payments												Create Template
payment w	ill be dis	splayed in	the admin	istration sec	tion.	oard 💲 Stripe Te	rminal Paymen	S Generate	online payment 🧯	Add a payment	to this booking	

Banktransfer

\$ 1

€1,260.00

6.2 Register a payment per room in a group booking

In group bookings, choose to register a payment for the entire booking or per room in the **Accommodation & Allocation** section. Click **+ payment**, select the payment method, and save to complete the process.



6.3 Print a receipt

Before generating a final invoice, you can always print a receipt. To do so, click on the **Print receipt** icon.

000								Roo	mrack • 🔜 (3) • 🤹	Search			0 10 45 54
Dashboard N	lailbox Addre	sbook Roor	n Rack Ad	ministration	Payments	Managemen	Reports	Configuratio	on Support	Cha News	angelog • Demo —• Cash	€1,920.00 •	ア・茶・ア・M Signout
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- 🚨 Contact de	tails			Hotel Lobbi Demo François Benardstraat 2/201 9000 Gent Beldium						RECEIPT	/ Edit contact	<i>~</i>	Stripe Terminal Payment
Language / Curren	ncy [outch / Euro		support@lobbi-pms.com www.lobbi-pms.com +32 (0)9 391 22 15									Mail Self-Checkin now
Phone				Description SD2 31 Oct 23 - 03 Nov 23 Standard double - Standard	rate		31/10	# 1	Price €140.00	Total €140.00			Mail contact
VAT Identification	1	15546813213		Standard double - Standard Standard double - Standard SD3 31 Oct 23 - 03 Nov 23 Standard double - Standard	rate rate		01/11 02/11 31/10	1	€140.00 €140.00 €140.00	€140.00 €140.00		SMS	SMS contact
Address		Belgium 10	00 Brussels	Standard double - Standard Standard double - Standard SD4 31 Oct 23 - 03 Nov 23	rate		01/11 02/11	1	€140.00 €140.00	€140.00 €140.00			Cancel booking
- 🔚 Accommo	dations & allocatior	S					Add allocation(s)	🚨 Add guest	list 🔟 Check-in	all units 🛛 🗐	Check out all units		Check out
⊽#1 📕 In_hou	se Arran	gement / Rateplan			Arrival		Departure	(Guests	🕜 Guest	@ / Q		Comment
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🗢 #2 📕 In_hou	Ise Arran	rement / Ratenlar	ish to prin	t a receint	Arrival at room	level in c	Departure	(Guests	🕒 Guest	\$ / Q		
- 🗲 Administrat	ion Of	a group bo	oking, use	the same	icon at r	oom level	• Generate	invoice 🥒 I	Edit BQ 🦯 Edit	rooms 🖉 E	dit 📑 Print receipt		
	Stay	Supplem	ents M	eals	Receipts	To	al	Payments	Deposit	t	Balance		
Open	€1,224.00	€36.00	-		-	€1,	260.00	€420.00			€840.00		
Invoiced	-	-	-		-	-		-			€0.00		

6.4 Generate an invoice

Once the entire booking has been checked and all payments have been registered, the invoice can be generated. To do so, click the Generate invoice icon, a pop-up will open. Here, you can still choose to generate a general invoice or invoice an individual room.

loc								Roomra	ck • 🔤 (3) • 🦈	Search		
Dashb	Create invoice				2	inagement	Reports	Configuration	Support	change News	log • Demo —• Cash	n €1,920.00 • 🔎 • 🚆 • 🧏 • 📶 Signout
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Self Cl	✓ Lodging		SD2 SD3 S	SD4		1						🟠 Demo Hotel Lobbi
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#408	Payments						Tuesday	/, 31 October 2	023 15:00 - Fri	iday, 03 Novem	ber 2023 11:00	S Mait payment link
- 2											Edit contact	Stripe Terminal Payment
Name	Invoice					Email		info@	olobbi-pms.com@	ı		•
Langu	Payment reference	+++000/3600/15702	***			Nation	ality	Belgi	um			Mail Self-Checkin now
Phone	Contact 🔘	Doe Jane	нт 🧷			Mobile		032 12	23 12 34 56			Mail contact
VAT	Invoice number	23-00157				Club ca	ırd					Mail contact
Identi	Document date	31/10/2023				Note						SMS contact
Addre	Document due date	15/11/2023				Vehicle	2					
	Reference											Cancel booking
- 🗢 🚈							👌 Generate inv	oice 🥖 Edit B	Q 🥒 Edit roor	ms 🦯 Edit 🗄	Print receipt	
	Save PDF Save HTML	🛕 Close				Total	Pa	yments	Deposit	Balar	ice	
Open	€1,224	.00 €3	5.00 -			€1,260.00	€1	,260.00		€0.00	1	
Invoid	ced -		-		-		-			€0.00	1	
Folio	-		-				-			€0.00		
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Totats	5 61,224	.00 €50				€1,200.00	e	,200.00	60.00	60.0	10	Clicking this icon allows you
Credit	cards									÷ 4	dd a credit card	to segmlessly send the invoid
Payme	ents											through e-mail.
,				📄 Open	Stripe dashboar	rd 💲 Stripe Termi	nal Payment	S Generate onl	ine payment 🧉	Add a pavmen	to this booking	
User	Contact / Gues	st Dat	te	Allocation	Docu	ment Fol	lio Meth	nod		Paid		
Demo	· · · · · · · · · · · · · · · · · · ·	21/1	0/2022 16:01		-		Bank	transfer		€1,260.00	$\Leftrightarrow /$	
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Invoid	ces			_								
Num	nber To		Allocation		Pdf	Date	Due date	Total	Paid	Remaining		
23-0	0157 Doe Jar	ne	SD2		1 🖪 🔍	31/10/2023	15/11/202	3 €1,260.00	€1,260.00	€0.00	📩 🛛 🤇	

6.5 Generate an invoice per room in a group booking

Once the entire booking has been checked and all payments have been registered, the invoice can be generated. To do so, click the Generate invoice icon, a pop-up will open. Here, you can still choose to generate a general invoice or invoice an individual room.

	b						Roomrac	:k • 📰 (3) • 🗇	Search			
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Self Cl	✓ Lodging		SD2 🗹 SD3 🗹 SD4								🏠 De	mo Hotel Lobbi
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Langu	Payment reference	+++000/3600/15702++	++		Nati	onality	Belgiu	ım				Mail Self-Checkin now
Phone	Contact 😳	Doe Jane	× /		Mob	ile	032 12	3 12 34 56				Mail contact
VAT	Invoice number	23-00157			Club	card						
Identi	Document date	31/10/2023			Note	9					SMS	SMS contact
Addre	Document due date	15/11/2023			Vehi	cle						Cancel booking
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~ 🚈	Save PDF Save HTML	(Lose				Jenerate I		Edit Tooli		, Philit Teceipt		
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Totals	s €1,224.	.00 €36.0	- 00	-	€1,260.0	00	€1,260.00	€0.00	€0.0	00		
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Payme	ents		or	en Stripe dashboard	S Stripe Ter	minal Payment	S Generate onli	ne paymen <u>t</u>	Add a paymen	t to this booking		
User	Contact / Gues	st Date	Allocati	on Docum	ent	Folio Me	thod		Paid			
Demo		21/10	/2022 16:01	-		Ba	nktransfer		€1,260.00	$\Leftrightarrow /$		
The inv	voice will be di	splayed in th	e administration sect	ion.								
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23-0	00157 Doe Jan	ne	SD2	1 🖪 🔍	31/10/202	23 15/11/2	023 €1,260.00	€1,260.00	€0.00			

6.6 Generate a credit note

In Lobbi PMS, correcting a wrong invoice is easy. Go to the booking's administration, and click the cross icon to create a credit note for the entire invoice. Make the necessary changes to the booking, then generate a new invoice for accurate records.

lobc	by ManCloud						Roomra	ack • 🔤 (3) • 🗇	Search		
Dashboard	Mailbox Addressbook	Room Rack	Administration	Payments	Management	Reports	Configuration	Support	chang News	elog • Demo —• Ca:	sh €1,440.00 • • 👷 • • Signout
Check-in Self Checkins	Check-out Inhouse	New Expired	d Modified	Pending	Confirmed	Advance	Completed	Cancelled	Templates	Out of order	🖡 🏠 🐨 🐨
Current Booki	ings										Re-confirm
#522 Boo	op Betty 🛃					Monday	, 29 January 2024	4 15:00 - Wedı	nesday, 31 Janu	ary 2024 11:00	S Mail payment link
- 🚝 Admini	istration						🦯 Edit E	BQ Edit roo	ms 🦯 Edit 🗄	Print receipt	Stripe Terminal Payment
	Stay	Supplements	Meals	Receipts	Total		Payments	Deposit	Balan	ce	Mail Self-Checkin now
Open	-				•	_	-		€0.00		Mail contact
Folio	Create credit note					ľ ×	-		€0.00		SMS contact
Totals	Select the invoice items to credit.				Select/des	elect all	€680.00	€0.00	€0.0	0	
Credit card	 ✓ €4.00 SD3.2 City Tax ✓ €4.00 SD4.2 City Tax ✓ €4.00 SD3.2 City Tax 					- 1			() A	dd a credit card	Cancel booking
Payments	 ✓ €4.00 SD4.2 City Tax ✓ €166.00 SD3.2 Standard double ✓ €166.00 SD1.2 Standard double 					- F					Check-in
User	 ✓ €166.00 S04.2 Standard double ✓ €166.00 SD3.2 Standard double ✓ €166.00 SD4.2 Standard double 	e 2 0				en lic	t S Generate onl Method	line payment 🧯	Add a payment Paid	to this booking	
Demo	Save and close 🗱 Close					- F	Cash		€680.00	1	Guest Registration
Invoices											Print booking
Number 23-00194	To Boop Betty	Allo SD3	cation .2	Pdf	Date 31/01/2024	Due dat	e Total 024 €680.00	Paid €680.00	Remaining €0.00		Function sheet
		505		V 🖬 🖉 🔍					- // 0		Function sneet

The credit note will be displayed in the administration section.