

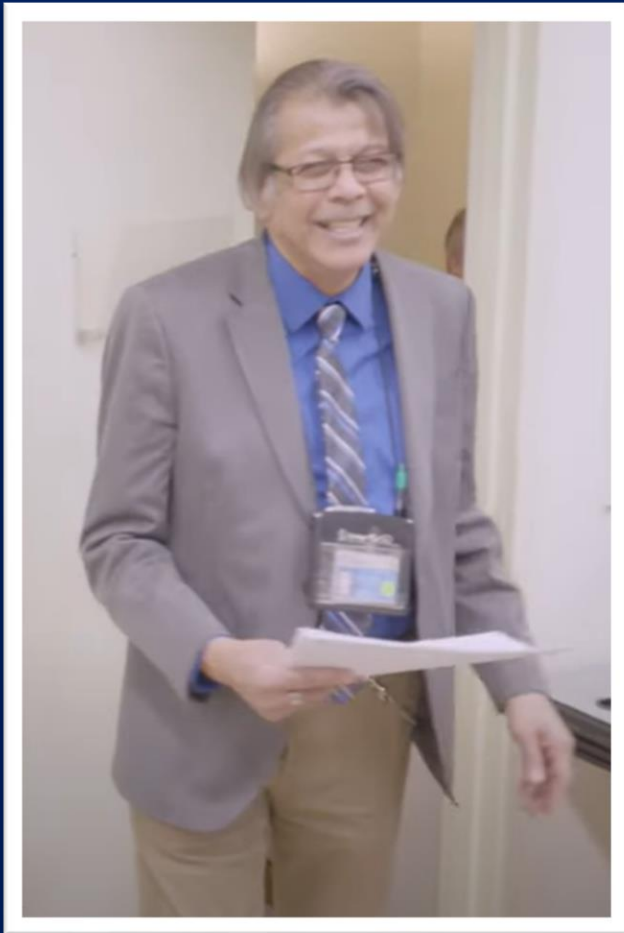


OLIS Update
September 12, 2024



Agenda

- General Updates
 - Digital Transformation Projects
- OLIS Updates
 - Personnel
 - Advisory Boards
 - Interest Groups
 - Projects and Initiatives
- Functional Updates



Remembering our colleague, MoH.

Mohamed F. Hussain - August 8, 1955 - August 8, 2024

The SUNY Office of Library and Information Services wishes to thank MoH for his years of dedicated service and commitment to SUNY students and our SUNY Library Community. He will be missed.

We extend our condolences to the Hussain family and SUNY Downstate for their loss.



General Updates



General Updates

- [Faculty AAA Fellows](#)
 - Building campus-level champions/leaders for Accessibility, including EIT Accessibility
 - Time Frame: Jan 2025-Dec 2025; Nominations due 9/30/24.
 - Initial cohort of 10-12 fellows
- [Fall 2024 Civic Learning and Civic Engagement Online Series](#)
 - Six-part series
- New DIAS website: <https://innovate.suny.edu/>
- Digital Transformation Project Funding



SUNY Digital Transformation Projects



SUNY Digital Transformation Projects

- Projects Selected*

- Projects to increase SUNY enrollment:

- Innovation Centers
 - Digital Front Door
 - Enrollment Engine

- Projects to support student success:

- eTranscript
 - Advising and Early Alerts
 - AI Tutor
 - Digital Backpack

- Projects to support SUNY's infrastructure foundation:

- Non-Credit System
 - Extended Detection & Response (XDR)
 - Vulnerability Management Platform
 - HRIS
 - Procurement COE
 - Research Information Platform
 - Research Data Repository

- Projects for Future Consideration

- SmartAllocate
 - DataSphere
 - People Fabric (Identity Management)

* Data Governance will be embedded in all DTP projects as applicable



Data Pillar DTP Projects

- **Research Information Management Proposal:** *Working and Advisory group rosters being created*
- **Co-Leads:** Kevin Gardner (VPR at Stony Brook) and Drew Wallsh (ORIED)
- **Primary goal** is to provide a cohesive approach to amplify and promote SUNY research, making SUNY's individual researchers and research assets easily discoverable by potential partners, funders, and policy-makers from a common entry point, while at the same time leveraging economies of scale to strengthen ability of our University Centers and Doctorals to promote their own distinct brand identities.
- **Secondary goals** include providing a solution to enable effective sharing of high-value research equipment and other related assets and facilitating research collaboration across and within SUNY.



Data Pillar DTP Projects

- **Research Data Repository Proposal:** *Working and Advisory group rosters being created*
- **Co-Leads:** Evviva Weinraub Lajoie (VPUL at University at Buffalo) and Catherine Stollar Peters (OLIS)
- **Project start date December 2024**
- DTP will provision a storage solution to be used as a repository for SUNY researchers. DTP will guide the development of protocols and processes for utilizing the repository for integrating, ingesting, and sharing of specified data among specified internal and external (to SUNY) collaborators. DTP will develop processes for capturing metadata and then archiving of data, per public/secure guidelines. Include plans for back-up solutions and comprehensive disaster recovery plan. Identify the staff/services required to manage, and training required for faculty and students.



OLIS Updates

Office of Library and Information Services (OLIS)

Kim Scalzo
Interim Senior Associate Provost of Digital Innovation and Academic Services

Vacant (ESC)
Director of OLIS

Maureen Clements (ESC)
Associate Director of Shared
Library Services

Vacant (ESC)
OLIS Licensing and Business
Operations Program Mgr.

Tony DeFranco (ESC)
Director of Operations OER
Services

Catherine Stollar Peters (ESC)
Associate Director for Assessment
and Data Analytics

Until OLIS Lic and Bus Ops Prog Mgr is hired

Esta Tovstiadi (ESC)
Collections Support Analyst

- **Cori Wilhelm (Canton)**, OER and OLIS Program Manager
- **Michelle Eichelberger (ESC)**, Discovery & ERM Program Manager & Support specialist
- **Timothy Jackson (ESC)**, Resource Sharing Program Manager and Support Specialist
- **Vacant (ESC)**, Digital Initiatives Program Manager and Support Specialist
- **Rebecca Nous (ESC)**, Shared Library Services Support Specialist
- **Susan Perry (ESC)**, Shared Library Services Support Specialist
- **Marcy Strong**, Metadata Coordinator and Support Specialist



Vacancies

- OLIS Director
- OLIS Licensing and Business Operations Manager
- Digital Initiatives Program Manager and Support Specialist



Advisory Groups



2024-2025 OLIS Advisory Board

- Kate Brent, SUNYLA President
- Andrea Falcone, Binghamton University
- Susan Frey, SUNY New Paltz
- Karen Gelles, Farmingdale State College
- Jill Kehoe, SUNY Maritime
- Jacquie Keleher-Hughes, Schenectady County CC
- Jennifer Kronenbitter, SUNY Cortland
- Clare O’Dowd, Rockland Community College
- Jamie Saragossi, Stony Brook University
- Matt Smith, SUNY College of Environmental Science and Forestry
- Mark Sullivan, IDS Project



2024-2025 OER Services Advisory Board

- Michelle Beechey, Access Services and OER Librarian (Monroe Community College)
- Sophia Georgiakaki, Mathematics Professor (Tompkins Cortland Community College)
- John Kane, Center for Excellence in Learning and Teaching Director and Economics Professor (SUNY Oswego)
- Keith Landa, Director of the Teaching, Learning, and Technology Center (SUNY Purchase), and President of University Faculty Senate
- Stephen Burke, Interim Associate Provost Curriculum Development, Faculty Engagement, and Academic Support Services (Rockland Community College)
- Erin Maney, Manager of Communications and Community Engagement (SUNY Online)
- Chris Price, Academic Programs Manager (SUNY Center for Professional Development)
- Nicole Simon, Engineering, Physics and Technologies Professor (Nassau Community College)



2024-2025 Collections Advisory Group

- Alana Nuth – Geneseo
- Nancy Start – University of Buffalo
- Jean-Paul Orgeron – Hudson Valley CC
- Kathy Machin – Farmingdale
- Giovannine Matheron – Schenectady CC
- Kim Nolan – Upstate
- Matt Gallagher – Binghamton
- Ruth Owens - ESF



Interest Groups



Interest Groups

- Informal monthly meetings, Topics are group-led.
- Register through the [OLIS Library Calendar](#)
 - Analytics Interest Group
 - Discovery Interest Group
 - E-Resources Interest Group
 - Institutional Repositories Interest Group
 - Metadata Interest Group
 - Systems and Processes Interest Group transitioning to basecamp discussion forum
- Great way to meet your peers and share questions and best practices.



Projects and Initiatives



Five-Year Alma /Primo VE anniversary

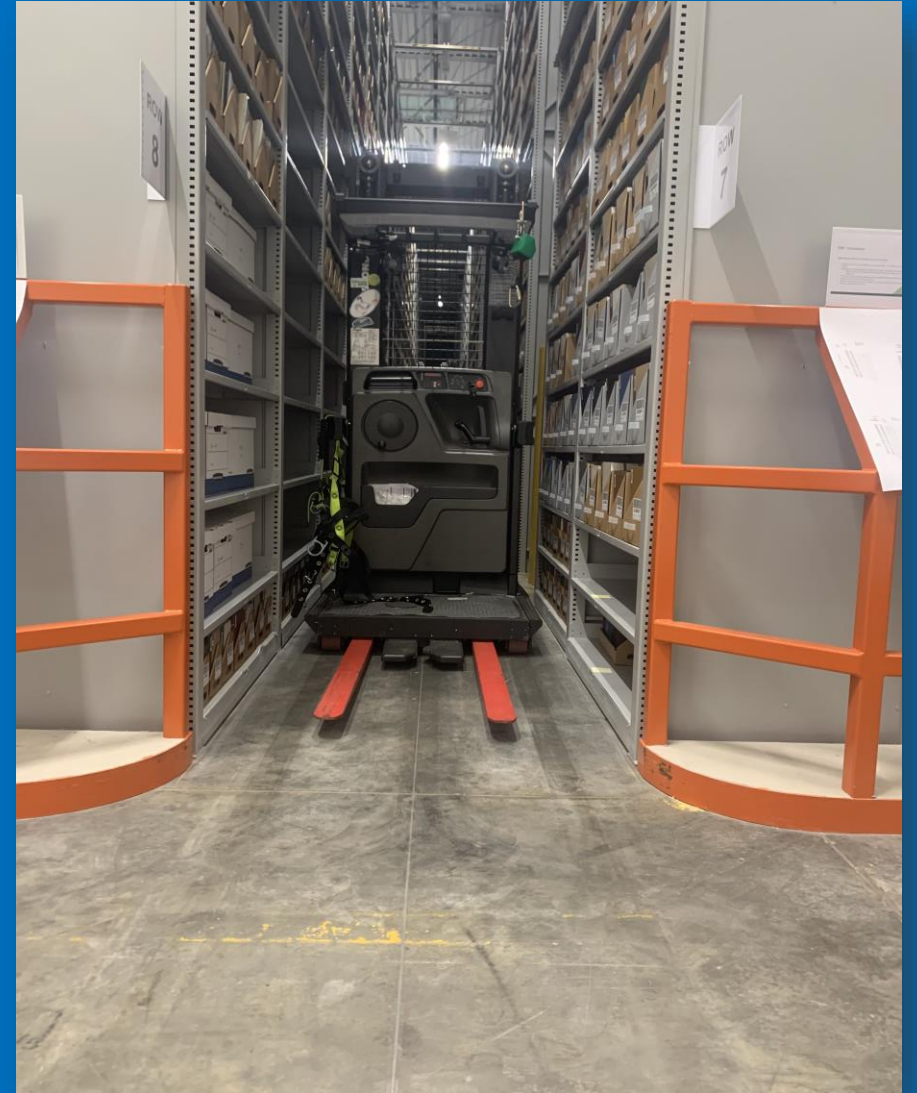
- Policy reviews
 - Working through cataloging and metadata policies
 - Acquisitions
- Benchmarking reports
 - Adoption of tools and features that indicate customer success
- Health Checklists
 - Metadata
 - Resource Sharing
 - Analytics / General
 - Acquisitions
- Ex Libris – [Innovation and AI Product Development](#) session on June 26
- Site Visits - last spring we sent a form for site visit requests – we had 43 responses.



Campus Site Visits to date

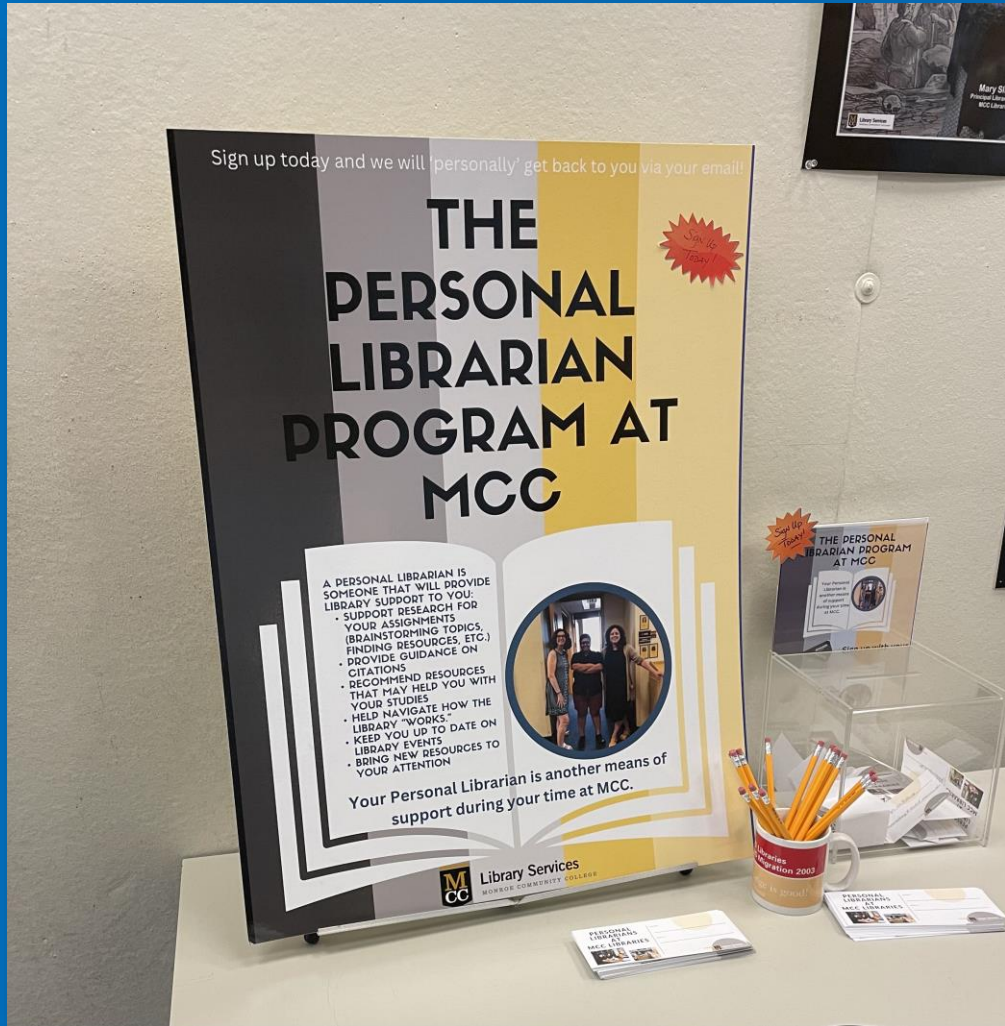
Alfred University
Binghamton University
Broome Community College
Cayuga Community College
Clinton Community College
Corning Community College
Dutchess Community College
Fashion Institute of Technology
Genesee Community College
Jefferson Community College
Monroe Community College
Morrisville State College

Rockland Community College
Schenectady Community College
Stony Brook University
SUNY New Paltz
SUNY Oneonta
SUNY Oswego
SUNY Plattsburgh
SUNY Poly
SUNY Potsdam
SUNY Ulster
University at Albany
University of Buffalo



BINGHAMTON
UNIVERSITY
STATE UNIVERSITY OF NEW YORK

Offsite Storage



Monroe Community College

STATE UNIVERSITY OF NEW YORK



**Fashion Institute
of Technology**
State University of New York



Campus Visits, next steps

- Visits continue throughout the fall semester
- Analyze notes/reports to glean insights about successes and challenges across our SUNY Libraries
- Share results



AI and Libraries

- Spotlight on SUNY Libraries: [Today's Goliath: An Organizational Response to AI in Academic Libraries](#)
- AI LibGuide Working Group to coalesce around definitions, topics and best practices Lib Guide
 - [Ken Fujiuchi](#) – Emerging Technologies Librarian at Buff State
- AI Discussion Group
- Alma changes – Cataloging assistant, Knowledge Assistant, Open Library Platform
- Primo changes – Research Assistant



eBook ILL Pilot next steps

- Two-year pilot ended on August 16
- Proquest is working with vendors to make this functionality commercially available to consortia.
 - Platform fees
 - Charges to the lending institution
- We're working with Proquest to schedule a session in November
- Gathering final stats, conclusions



**Please send your
Documents!**

**Call for Document and
Policy Sharing**

Call for Document and Policy sharing

- OLIS is collecting examples of documents and policies
 - Will be posted in Basecamp
 - Submit documents you are willing to share:
 - Strategic Plans (for library or individual departments)
 - Collection Development Policies
 - Weeding Policies/practices

Submit documents and policies here:

<https://sunyolis.libwizard.com/f/docs-spring2024>



More updates!

OLIS Service Level agreement - This [document](#) includes all services under the OLIS umbrella.

SUNY OER Summit - Please join us on October 16-17 for the second annual [SUNY OER Summit](#). The agenda is posted and registration is open!

OLIS Blog - We've archived the OLIS blog and will be using our other established communications such as basecamp and the listservs going forward.



Functional Update Highlights



Cataloging / Metadata

- **AI Metadata Assistant:** ExLibris will release this in November, and we will be discussing the workflow implications in the November Metadata Interest Group meeting.
- **SUNY Metadata Standards and Policies Working Group (SMSP):** The group is reviewing the shared SUNY metadata policies and will present their recommendations in early 2025.
- **Metadata Interest Group:** Join us in October for a discussion of reparative cataloging in SUNY and in November for the new ExLibris AI Metadata Assistant.



OCLC update

- SUNY Contract CM03799
- Expires at end of FY26 (two more years)
- Internal SLS team– reviewing usage and pricing.
- Meeting regularly with OCLC
- Karri Sites is now our
- Plan to create an OCLC negotiations advisory group later this fall
- Get in touch if you have questions!



SUNYConnect Core Task Group

- Review Gale and EBSCO offering
- Determine whether to extend for additional two years
- Thank you to SUNYConnect Core Task Group volunteers:
 - Andrew Heinz – Orange Community College
 - Brigette Miskell – SUNY Brockport
 - Joe Riggie - Buffalo State
 - Kimberly Kennedy - Stony Brook
 - Lauren Bradley - Maritime
 - Susanna Van Sant - Tompkins Cortland Community College



Collections / Procurement

- Collections Summit:
 - [September 26](#) – Purchasing through consortia, SUNYConnect Core Renewal Task Group review, SUNYConnect IFB updates, future planning.
 - [October 3](#) - Review of December 2024 charges, updates to the May 2023 charges, the SUNYConnect CORE percentage calculations and subsidy formulas, SUNYConnect Core statements and PIAs
- PIAs for core
- SUNYConnect Core and Opt-in Electronic Resources [Service Level Agreement](#)



Collections / Procurement

- ProQuest
 - MedCom videos - Dec. 15, 2024 last day to access unless you purchase perpetual license
 - ProQuest Clinical Nursing Skills in Video
 - Part of AVON
 - Planning a vendor session for this fall
- Sage
 - Sage Data & Sage Reference and Academic Books demo presentation
 - October 17 at 1 pm; registration forthcoming
- JSTOR/Artstor
 - Artstor not on the recharge, SUNY Contract expired 2022, not pursuing new contract
 - JSTOR



Discovery & E-Resources

- **New Discovery Experience (NDE):** New Discovery Experience (NDE): Ex Libris has provided a sneak peek of the new platform: https://suny-bro-psb.primo.exlibrisgroup.com/nde/search?vid=01SUNY_BR O:01SUNY_BRO See the [post about the beta site in Basecamp HQ](#) for more information.
- **Primo VE AI Research Assistant:** opt-in access just released. Nancy Babb from University at Buffalo will be [presenting on it Tuesday, September 17, at 1pm.](#)
- **Recent Ex Libris Webinars:** What's New with Primo (July 22, 2024) - [YouTube](#).
- **Interest Groups:** The next [Discovery Interest Group meeting](#) will be Friday, September 20 at 1 pm. The next [eResources Interest Group meeting](#) will be Thursday, September 19 at 10 am.



Upcoming Webinars and Professional Development

Spotlight on SUNY Libraries:

- Upcoming topics: Digital accessibility, Open Access
- *Ideas for a topic? Please reach out!*

Library Leadership and Management Certificate

- Fall 2024 courses starting in October:
 - *Library Assessment*
 - *Universal Design for Libraries*
 - *Leading High-Performance Teams*
- Registration open for Fall and Spring courses!



Alma Analytics for SUNY Webinar Series

Join the SUNY Library Services Team this Fall for a series of webinars designed to demonstrate how to best use Alma Analytics to address common questions across SUNY. The webinars will be held on Tuesdays at 11 am, except for the week of October 21.

- September 17: [Intro to Alma Analytics](#) with Michelle Eichelberger
- September 24: [Alma Analytics: Resource Sharing](#) with Timothy Jackson
- October 1: [Alma Analytics: Physical Collections](#) with Marcy Strong
- October 8: [Alma Analytics: Acquisitions](#) with Susan Perry
- October 15: [Alma Analytics: Fulfillment](#) with Timothy Jackson
- October 24: [Alma Analytics: Sharing Reports](#) with Michelle Eichelberger and Justin Dise
- October 29: [Alma Analytics: eResources](#) with Rebecca Nous and Michelle Eichelberger



AI in SUNY Libraries Discussion Group

SUNY Libraries Discussion Group: AI in Academic Libraries

- We would like to plan a monthly meeting to discuss AI in our libraries
- This group would be separate from the LibGuide working group
- What would you like to discuss and learn about? Other ideas?
- Please send ideas to Cori at cori.wilhelm@suny.edu



Resource Sharing & Fulfillment

- **SUNY Resource Sharing Platform Task Force:** A task force is being formed to investigate potential alternatives to OCLC resource sharing for SUNY libraries who can no longer afford to use ILLiad and/or WorldShare ILL.
- The task force will be gathering and sharing information on non-OCLC based resource sharing platforms, including (but not limited to) Rapido, RapidILL, EBSCO OpenRS, Project ReShare, and CrossLink.
- We would like the task force to include both resource sharing staff and library administrators.
- If you are interested in participating, please email info@sunyolis.libanswers.com.



Fulfillment

- **Fulfillment Health Checklist:** SLS plans to distribute a health checklist for fulfillment this fall. The Access Services and Fulfillment working group will be providing input on the checklist, and we're hoping it'll be available in October.
- **New Interface for Manage Patron Services:** The November 2024 Alma update will contain an updated interface for Manage Patron Services. This new interface will be opt-in at first, and it's scheduled to become the default interface in February 2025. SLS will update all relevant FAQs and provide training sessions on the new interface once it is available.



Research Data Management and Strategy

NIST's Research Data Framework (RDaF):

<https://doi.org/10.6028/NIST.SP.1500-18r1>

Updated! Open-source SUNY RDaF Explorer tool at <https://sunyored.github.io/rdaf/>

- Updated stages with new outcomes and considerations
 - Process/Analyze
 - Share/Use/Reuse
 - Preserve/Discard

Take a look and share any feedback with catherine.stollarpeters@suny.edu



Institutional Repositories

- **Institutional Repositories Interest Group:** Reminder that there will be a meeting on September 26 at 10. [Register here!](#)
- **SOAR infrastructure updates:** Investigating DataCite membership and minting DOI's; configuring OAI harvesting for CORE (COncnecting REpositories) and potential for record population in OCLC
- **System-level Learning Object Repository (LOR) Workgroup BrightSpace:**
 - To provide recommendations that operationalize a system-level LOR, and design and test a workflow for the System-Level Learning Object Repository (LOR) within the Brightspace SUNY Digital Learning Environment (DLE)



ORCID

There are many ways to support your researchers as they adopt and use ORCID.

- A [System-wide ORCID Task Force](#) is working to encourage research adoption of ORCID iDs, researcher sharing of ORCID iDs with SUNY systems, and updating researcher ORCID profiles by SUNY institutions and systems.
- Campuses can have their researchers authenticate with their individual campus through a campus ORCID membership OR campuses can use the SUNY ORCID Portal to leverage the System Admin membership. Reach out to info@sunyolis.libanswers.com with questions.
- Upcoming events
 - Campus ORCID contact workshop on implementing ORCID
 - Researcher-focused workshop on creating, updating, and managing your ORCID profile coming soon



Dryad

Seven campuses have set up research dataset deposit to **Dryad** under the OLIS Dryad Consortial Membership. See our [Dryad LibGuide](#) to find out if the researchers on your campus are covered under the OLIS membership and how to start enabling dataset deposit.

Total number of Dryad datasets related to research at a SUNY campus since September 2023: **120**



Questions?



**Next OLIS Update –
Save the Date**

***Tentative date for Fall 2024 End of
Semester OLIS Update:***

- *Wednesday, December 11 at 10am*



Thank you