

## Local Resource Type Task Force Meeting Minutes 3/8/2022:

Attending: Kimberly, Rachel, Megan, Heidi, Crista, Brian, Brenda, and Maggie

1. Remaining questions from last session – none
2. Pros of local resource types
  - a. Easily identify resources by label from brief results
  - b. Displays in Resource types Facets
3. Cons of local resource types
  - a. Impacts all libraries linked to the NZ record
    - i. NZ LRT impact any holding library that is linked to the affected records
  - b. Needs to be configured in NZ and IZ
    - i. NZ configuration impacts all NZ linked records
    - ii. Needs to be configured in the IZ in case there are IZ only records that the LRT should be applied to
  - c. Limited to 20 local resource types SUNY-wide
    - i. If a policy is created to use them, the LRT would need to be decided on by SUNY
  - d. Impacts facets
    - i. Local resource types will display under the LRT facet and not be included in books (or any Alma out of the box resource type)
  - e. Impacts advanced search if filter by Material type
    - i. Need to create a Material type for Local Resource types if not using “All items”
  - f. Requires additional training
4. Discussed reviewing Primo analytic stats and displayed where to find them to understand their users behaviors
  - a. Used more for informational purposes to see who often advanced search and facets are used
5. Maggie was asked to reach out to other consortia to see if they are using local resource types in the Network