

FIVS – OIV DIALOGUE WINE IN NUMBERS – EUROPEAN UNION

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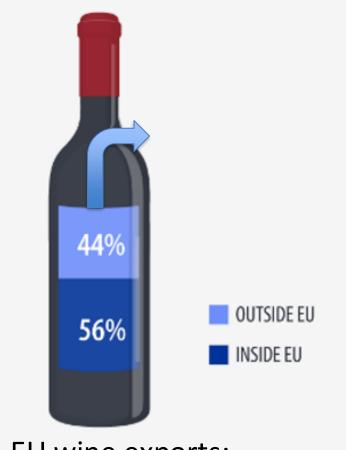




EU wine production: 16,1 bn litres



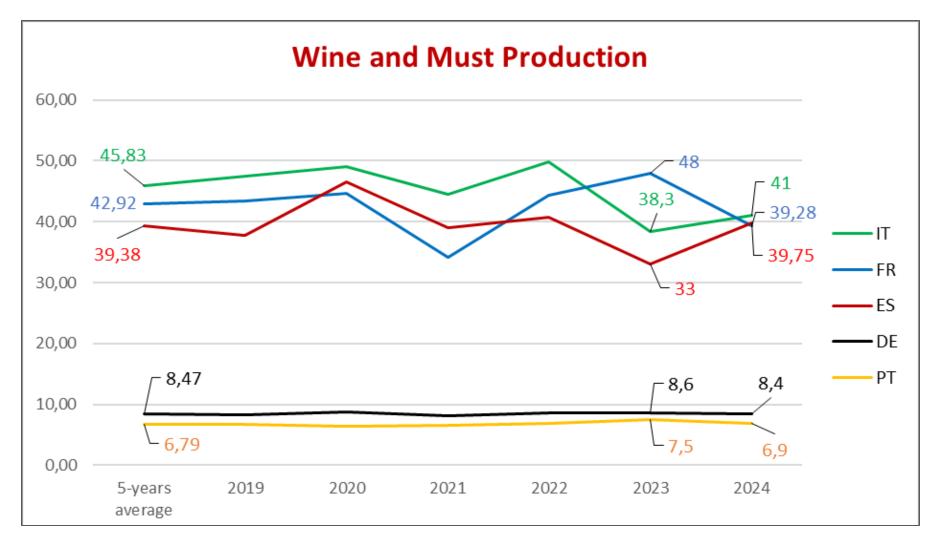
EU wine consumption: 10,7 bn litres



EU wine exports: 7,2 bn litres



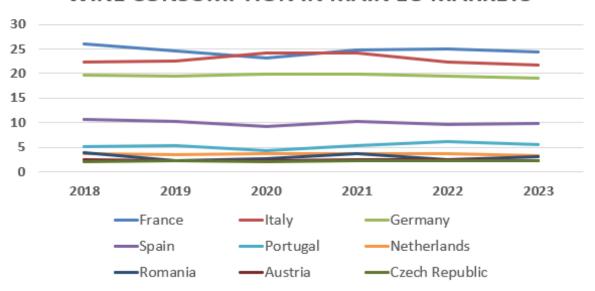
STATE OF EU WINE MARKET - OVERVIEW





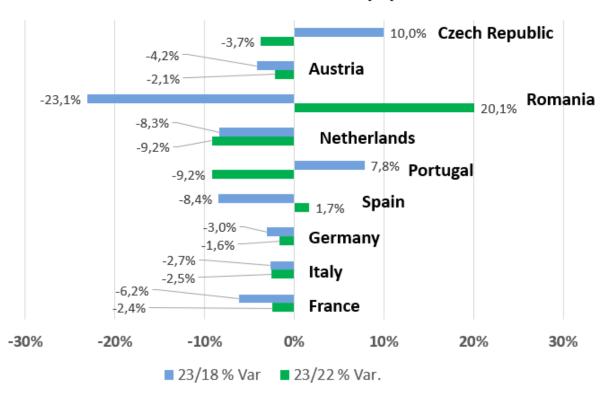
STATE OF EU WINE MARKET - OVERVIEW

WINE CONSUMPTION IN MAIN EU MARKETS



➤ A significant reduction of wine consumption in the EU: about 20 mhl less than in 2000 (-15%)

VARIATION OF WINE CONSUMPTION (%) IN MAIN EU MARKETS

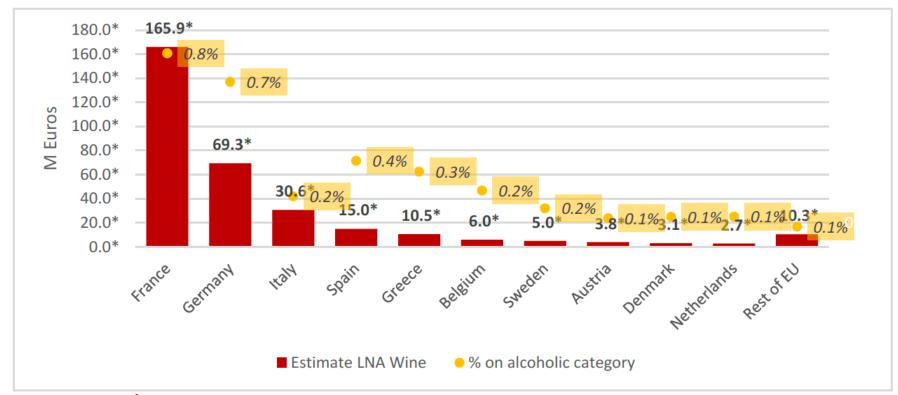




LNA WINE MARKET (EU)

- 42 million litres
- €322 million
- 0,4% of total EU wine market

Main EU markets of LNA wine (in value)



Source: Areté elaboration based on Euromonitor International data and interviews