



The State University of New York

New MD Editor Series: Prediction Patterns

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MARC Holdings Basics for Serials

- MARC Holdings Records contain 4 basic components:
 - Location – where the item can be found in the library
 - Items held
 - Monograph: Number of copies
 - Multi-part: Number of volumes that make a complete set
 - Serial: Volumes and issues
 - Publication patterns (serials only)
 - Expected publication date
 - Issue number(s)
 - Notes
 - Information associated with the item
 - Holdings statements (library has)



MARC Holdings Fields Defined for Prediction Patterns

- Required MARC Holdings fields for publication patterns:
 - 853 - Captions and Pattern - Basic Bibliographic Unit
 - Series volumes
 - Journal issues
 - 854 - Captions and Pattern-Supplementary Material
 - Supplement
 - Loose-leaf releases
 - 855 - Captions and Pattern-Indexes
 - Includes indexes



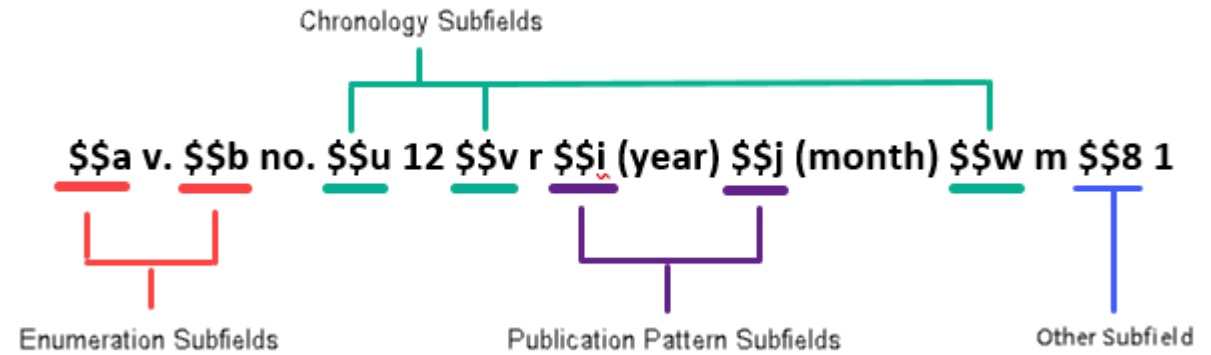
Other MARC Holdings Fields Defined For Serials

- Other MARC Holdings fields (not required for publication patterns in Alma):
 - 863 -865: Enumeration and chronology (numbering and dates)
 - 863: Enumeration and Chronology - Basic Bibliographic Unit is used with MARC 853
 - 864: Enumeration and Chronology – Supplementary Material is used with MARC 854
 - 865: Enumeration and Chronology – Captions and Patterns – Indexes is used with MARC 855
 - 863-865 are not used to create prediction patterns in Alma
 - 866-868 – textual holdings (free-text enumeration and chronology information)
 - Can be used instead with 853-855/863-865 combination
 - 866: Textual Holdings – Basic Bibliographic Unit is used with MARC 853
 - 867: Textual Holdings – Supplementary Material is used with MARC 854
 - 868: Textual Holdings-Indexes is used with MARC 854
 - 866-868 are not used to create prediction patterns in Alma
 - 876-878 – item level information about the copy
 - Used with MARC 852
 - 876-878 are not used to create prediction patterns in Alma



MARC 853, 854, and 855 Subfields

- MARC 853, 854, and 855 are made up of:
 - Enumeration captions
 - \$\$a - \$\$h
 - Chronology captions
 - \$\$i - \$\$m
 - Publication pattern subfields
 - \$\$u - \$\$y
 - Other fields and subfields
 - \$\$t – Copy
 - \$\$8 – Field link and sequence number
 - 590 – Local holdings notes field

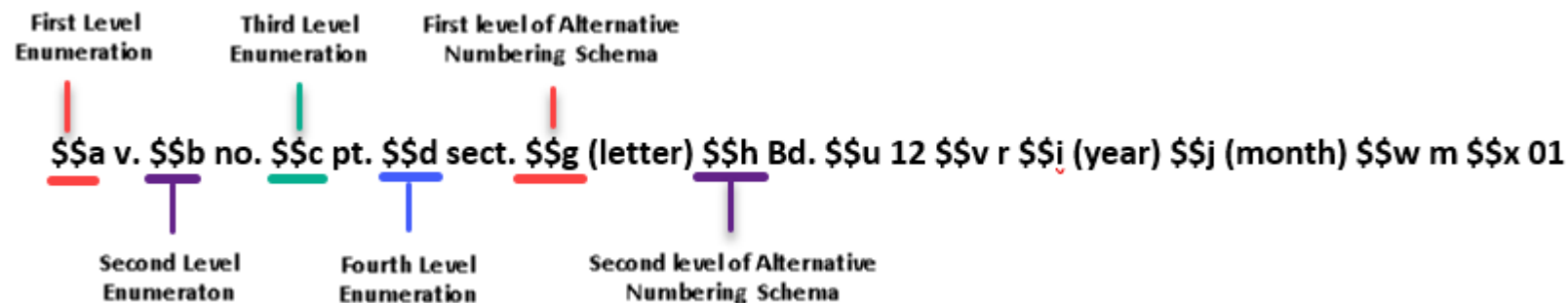


Enumeration Captions (Enumeration/Enum)

- Enumeration captions are sequential designators used by the publisher to identify an individual bibliographic unit and/or physical parts of the bibliographic unit
- Enumeration subfields are \$\$a - \$\$h
- Enumeration subfields are usually paired with a captions, such as:
 - vol.
 - no.
 - iss.
 - pt.
- Enumerations captions are not repeatable

Enumeration Captions (Enumeration/Enum)

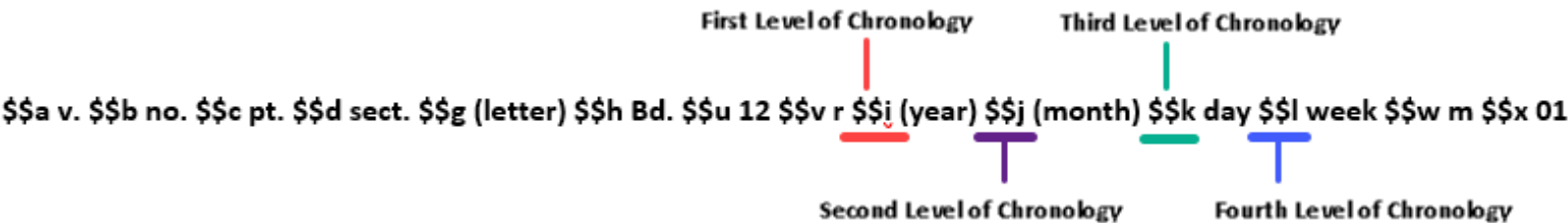
Enumeration Subfield	Enumeration Caption Definition
\$\$a	Highest/First level of enumeration
\$\$b	Second level of enumeration
\$\$c	Third level of enumeration
\$\$d	Fourth level of enumeration
\$\$g	Highest/First level of an alternative numbering scheme
\$\$h	Second level of an alternative numbering scheme



Chronology Captions (Enumeration)

- Chronology captions contain the dates used by the publisher on the item in hand to identify the individual bibliographic unit of a serial, such as the date of publication, date of coverage, etc.
- Chronology captions are not repeatable

Chronology Subfield	Chronology Subfield Definition
\$\$i	First level of chronology
\$\$j	Second level of chronology
\$\$k	Third level of chronology
\$\$l	Fourth level on chronology
\$\$m	Alternative numbering scheme



Prediction Patterns Numeric Values for Months and Seasons

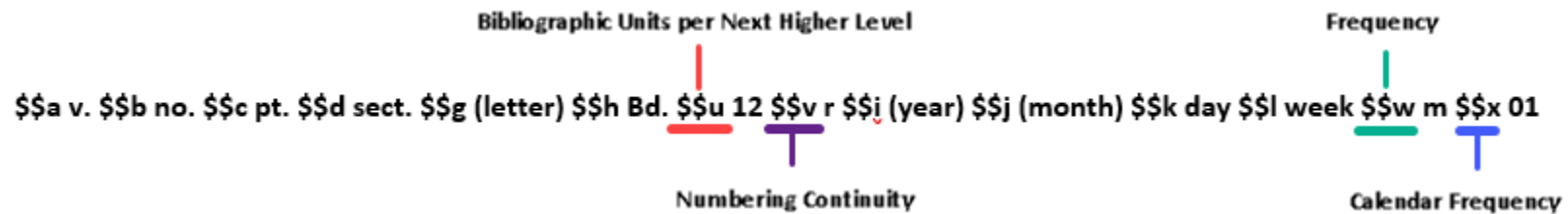
- Months and seasons are represented in Alma as numeric values, unless the description templates are configured to use the alphabetical value for months and season

Month	# Value
January	01
February	02
March	03
April	04
May	05
June	06
July	07
August	08
September	09
October	10
November	11
December	12

Season	# Value
Spring	21
Summer	22
Fall	23
Winter	24

Publication Pattern Subfields

Publication Pattern Subfields	Publication Pattern Subfields Definition
\$\$u - Bibliographic units per next higher level	Total number of parts or units that comprise the next higher level of enumeration
\$\$v - Numbering continuity	Continuous numbering (c) or numbering restarts at completion (r)
\$\$w - Frequency	Indicated the publication frequency of the item. Subfield ‡w is not related to a specific caption and it is added after last chronology caption being used
\$\$x – Calendar Change	Indicates the chronological point at which the highest-level increments or changes
\$\$y – Regularity Pattern	Describes the regularity of the publishing pattern coded in subfield ‡w



Other Fields

- The following “other fields” do not include all the remaining subfields that can be used in a MARC holdings 853, 854, 855

Other Fields Subfields	Other Fields Subfields Definition
\$\$t	Copy number
\$\$8	Field link and sequence number
590	Local Notes

\$\$a v. \$\$b no. \$\$c pt. \$\$d sect. \$\$g (letter) \$\$h Bd. \$\$u 12 \$\$v r \$\$i (year) \$\$j (month) \$\$k day \$\$l week \$\$w m \$\$x 01 \$\$8 1



Linking Field



Creating Prediction Patterns In Alma

Required Roles to Work With Holdings Records

- One of the following roles is required to allow a users to create and edit holdings records in Alma:
 - Physical Inventory Operator
 - Physical Inventory Operator Limited
 - Purchase Manager
 - Purchase Operator
 - Repository Manager
- The following role is required to allow a user to delete holdings records:
 - Physical Inventory Operator Extended

Prediction Patterns

- Prediction patterns are used to create serial items in advance for receiving and claiming purposes
 - Predicted items use the “Issue date” from the “Next predicted item information” + “Subscription interval” from the POL to create the Expected date of arrival
 - PO Lines that are associated with predicted items must include the “claiming grace period” for automated claims processing
- Prediction patterns allows users to:
 - Track and predict future items
 - Easier and more efficient check-in
 - Naming consistency
 - Claiming
- The MARC record is a good source to gather publication frequency information
 - View MARC 310 (Current publication frequency) in the bib records prior to creating publication patterns

Requirements to Use Prediction Patterns

- Requirements to use prediction patterns in Alma:
 1. Description templates configured
 2. Associated POL with a POL type of Journal – Subscription or Physical -Subscription
 3. Active subscription
 4. MARC Holdings field 853, 854, or 855:
 5. Next predicted item information
 6. Expected item(s) populated

Description Templates

- Description templates are used to format the item description for display in the item record and in Primo VE
 - Alma will use the default description template if no other description templates have not been configured by the institution
- Description templates are created based on an institution's policy

Description Template Setup Rules

Rules Precedence: Institution

Institution Rules List

Filter: All

	Enabled	Move Up	Move Down	Rule Name	Description	Updated By	Update Date	
1.	<input type="checkbox"/>		<input type="button" value="v"/>	Default	-	Staff, Ex Libris	10/29/2019	<input data-bbox="2331 585 2369 606" type="button" value="..."/>
2.	<input checked="" type="checkbox"/>	<input type="button" value="▲"/>	<input type="button" value="v"/>	(Year)	{{EnumA}}	800580226	04/02/2020	<input data-bbox="2331 656 2369 678" type="button" value="..."/>
3.	<input checked="" type="checkbox"/>	<input type="button" value="▲"/>	<input type="button" value="v"/>	(Vol.)	{{EnumA}}	800580226	04/02/2020	<input data-bbox="2331 714 2369 735" type="button" value="..."/>
4.	<input checked="" type="checkbox"/>	<input type="button" value="▲"/>	<input type="button" value="v"/>	(year: mo/day)	{{ChronI}}: {{ChronJ}}:{{ChronK}}	800580226	04/02/2020	<input data-bbox="2331 778 2369 799" type="button" value="..."/>
5.	<input checked="" type="checkbox"/>	<input type="button" value="▲"/>	<input type="button" value="v"/>	((Vol. , Iss.) (Year: Mo))	{{EnumA}, {{EnumB}} {{ChronI}}: {{ChronJ}}	800580226	04/02/2020	<input data-bbox="2331 835 2369 856" type="button" value="..."/>
6.	<input checked="" type="checkbox"/>	<input type="button" value="▲"/>	<input type="button" value="v"/>	((Vol.) (Year: Mo))	{{EnumA}} {{ChronI}}:{{ChronJ}}	800580226	04/02/2020	<input data-bbox="2331 899 2369 921" type="button" value="..."/>
7.	<input checked="" type="checkbox"/>	<input type="button" value="▲"/>	<input type="button" value="v"/>	(Vol. , Iss.) (Year)	{{EnumA}, {{EnumB}} {{ChronI}}	800580226	04/10/2020	<input data-bbox="2331 963 2369 985" type="button" value="..."/>
8.	<input checked="" type="checkbox"/>	<input type="button" value="▲"/>		((Vol.) (Year))	{{EnumA}} {{ChronI}}	800580226	04/02/2020	<input data-bbox="2331 1035 2369 1056" type="button" value="..."/>



Description Templates

To configure description templates:

1. Go to
Configuration>Resources>General>Description Templates
2. Click ***Add Rule***
3. Name: [Type in a name for the rule]
4. Description: [Add description of the rule]
5. Click ***Add Parameter***
 - Add parameters based on the rule with the appropriate conditions
 - Add as many parameters as necessary
6. Fill out the Output Parameters based on the rule
7. Click ***Show Template*** to view how it will display
8. Click ***Save***

The screenshot shows the 'Description Template Setup Editor' interface. At the top, there is a 'Name' field and a 'Year' field, both highlighted with red boxes. Below them is a 'Description' field, also highlighted with a red box. To the right of these fields are 'Created By' and 'Updated By' fields, both set to 'Ex Libris', and 'Created On' and 'Updated On' fields, both set to '02/15/2021'. A red arrow points to a 'Save' button in the top right corner. Below the main form is a table titled 'Input Parameters' with columns 'Name', 'Operator', and 'Value'. The table contains four rows: 1. EnumA, Is Not Empty, -; 2. EnumB, Is Empty, -; 3. ChronI, Is Empty, -; 4. ChronJ, Is Empty, -. A red arrow points to an 'Add Parameter' button to the right of the table. Below the table is a section titled 'Output Parameters' with a grid of fields. The first row shows 'Prefix1' with a value of '(', 'Field1' with a value of 'EnumA', and 'Suffix1' with a value of ')'. The other rows show 'Prefix2' through 'Prefix13' and 'Field2' through 'Field13' and 'Suffix2' through 'Suffix13'. A red arrow points to a 'Show template' button at the bottom left. A blue arrow icon is visible in the bottom right corner.

Associated POL with an Active Subscription Requirements

- Requirements for the associated POL with an active subscription:
 - POL type of Print Journal – Subscription/Physical – Subscription
 - POL status of “Waiting for renewal”
 - Subscription interval
 - Subscription from date is within the range of the items being predicted

The screenshot displays a library catalog record for 'Yoga journal.' with the following details:

- Title:** Yoga journal.
- Journal {Journal - Physical} text; unmediated; volume By** California Yoga Teachers Association. (Berkeley, CA : California Yoga Teachers Association 1975)
- Subject:** Yoga--Periodicals. Yoga--Périodiques. Yoga. and others
- Creation Date:** 02/15/2021 12:37 PM
- Modification Date:** 02/15/2021 12:37 PM
- Language:** English
- ISSN:** 0191-0965
- Record number:** (OCoLC)04790082
- Orders:** 1 (highlighted in red)
- MMS ID:** 996769970304844

Below the main record, a dropdown menu for 'Physical (1)' is expanded, showing details for the associated Physical Continuous (1) POL:

- Title:** Yoga journal., California Yoga Teachers Association, Began in 1975?, 0191-0965, ISSN
- MMS ID:** 996769970304844
- Assigned to:** -
- Type:** Print Journal - Subscription (highlighted in red)
- PO line owner:** Sojourner Truth Library
- Standard number:** 0191-0965
- PO:** PO-488901 / (Sent)
- PO line:** POL-3920 / (Waiting for Renewal) (highlighted in red)
- Physical Continuous (1)**
- Copies:** Sojourner Truth Library - Current Periodicals (1)
- Total price:** 30.00 USD
- Funds:** -
- Vendor/Account:** INGRAM BOOK COMPANY / Account (M) - 2027716 2027716
- Vendor reference ID:** -
- Expected delivery:** 03/17/2021
- Renewal date:** 01/30/2022
- Receiving note:** -
- Sent date:** 02/15/2021
- Note:** At least one of the reporting codes is missing

Associated POL with an Active Subscription Requirements

“Issue date” + “Subscription interval” = “Expected date of arrival”

Vendor Information

Material supplier * INGRAM BOOK COMPANY /17 X View vendor

Expected receipt after ordering (days) 30

Subscription interval 30

Claiming grace period (days) 90

Or expected receipt date 03/17/2021

Reclaim Interval (days) 0

Next predicted item's information

First level of enumeration(a) 1-2

First level of chronology(i) 2021

Issue Date 20210215

Remove Close

The Subscription from date needs to be within the range of items being predicted

Renewal

Manual renewal ☐

Subscription from date 02/01/2021 X

Renewal date 01/30/2022 X

Renewal cycle * 1 Year

Subscription to date

Renewal reminder period (days) 0

Renewal Note

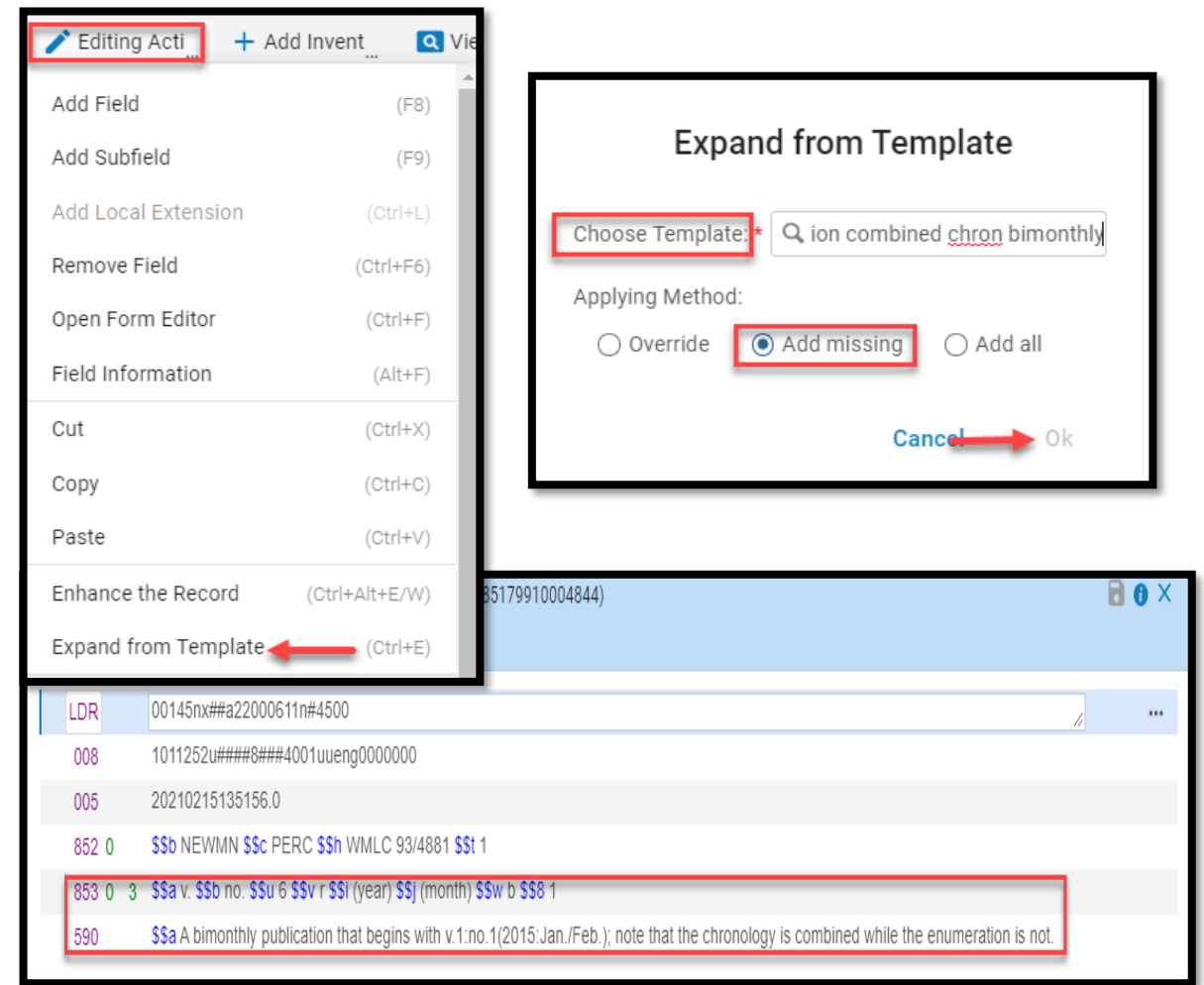
MARC Holdings field 853, 854, or 855

- MARC 853, 854, and/or 855 are required to create publication patterns in Alma
 - The publication frequency and dates for expected items are created from these fields
- MARC Holdings fields 853, 854, 855 can be added:
 1. Using “Expand from template”
 - Allows the user to select a pre-existing template to populate MARC fields
 - The pre-existing MARC holdings fields can be edited
 2. Manually
 - User can manually add MARC holdings 853, 854, or 855 with associated fields
- Multi-level serials prediction patterns can be created in a MARC Holdings record for more complex serials
 - Example; a monthly serial with an annual index and annual supplement
 - 853 is used for the basic serial pattern of monthly
 - 854 is used to predict the annual supplement
 - 855 is used to predict the annual index

Adding MARC Holdings 853 Using a Template

- To add a MARC holdings 853 using a template:

1. Open the physical serials record in the MD Editor
2. Click **Editing Actions>Expand from template** (Ctrl+E)
3. “Expand from Template” screen pops-up
 1. Choose Template: [Select the template from the drop-down]
 2. Applying Method: [Select one of the methods]
 - Override
 - Add Missing
 - Add All
4. Click **Ok**



Adding MARC Holdings 853 Using a Template

- To add a MARC holdings 853 using a template:
 - Fields from the template have been added
 - Edit MARC 853 if applicable
 - Edit MARC 590 if applicable
 - Add corresponding 863 (not required for prediction patterns)
 - Click Editing **Actions>Add Field** (F8)
 - Type 863 in the MARC tag
 - Select the appropriate indicators
 - Add appropriate subfields
 - Click the **Save** icon

Yoga journal.(996769970304844) : NEWMN WMLC 93/4881 (2285179910004844)

Record Pushed Holdings Original 853 and 590 added from a template

LDR	00145nx##a22000611n#4500
008	1011252u####8###4001uueng0000000
005	20210215135156.0
852 0	\$\$b NEWMN \$\$c PERC \$\$h WMLC 93/4881 \$\$t 1
853 0 3	\$\$a v. \$\$b no. \$\$u 6 \$\$v r \$\$i (year) \$\$j (month) \$\$w b \$\$8 1
590	\$\$a A bimonthly publication that begins with v.1:no.1(2015:Jan./Feb.)

Save + New Open Rec ... Record Acti ... Editing Acti

Yoga journal.(996769970304844) : NEWMN WMLC 93/4881 (2285179910004844)

Record Holdings Edited holdings record


LDR	00326nx##a22001091n#4500
008	1011252u####8###4001uueng0000000
005	20210215161350.0
852 0	\$\$b NEWMN \$\$c PERC \$\$h WMLC 93/4881 \$\$t 1
853 0 3	\$\$a no. \$\$u 6 \$\$v r \$\$i (year) \$\$j (month) \$\$w b \$\$8 1
863 3 1	\$\$a 321 \$\$i 2021- \$\$j 03-
590	\$\$a Library has no. 321 (Mar. 2021)-present.

“Next Predicted Item Information”

- To populate the “Next predicted item information”:
 1. Click into MARC 853
 2. Click on ***Record Actions>Next Predicted Item’s Information***
 3. The “Next Predicted Items” screen pops-up
 - Populate the enumeration/chronology fields
 - Edit the Issue Date if Applicable
 4. Click ***Close***

Next predicted item's information

Issue Date	<input type="text" value="20210315"/>
First level of enumeration(a)	<input type="text" value="321"/>
First level of chronology(i)	<input type="text" value="2021"/>
Second level of chronology(j)	<input type="text" value="03"/>



Populate the “Expected Item Information”

- To populate the “Expected Item Information”:

1. Click **Record Actions>Open Predicted items**
2. The “Predicted Items” screen pop-ups
3. Review the predicted item description information
4. Click one:
 - **Discard**
 - Click discard if the description information is incorrect
 - Edit the “Next predicted items information” and/or MARC 853
 - **Save**
 - If the description information looks correct
5. **Save and Release** (Ctrl+Alt+R) the holdings record after the predicted items have been generated

Predicted Items

	Description	Status	Expected Arrival Date
1	no.321(2021:Mar.)	Item not in place	2021-04-14
2	no.322(2021:May)	Item not in place	2021-06-14
3	no.323(2021:July)	Item not in place	2021-08-14
4	no.324(2021:Sept.)	Item not in place	2021-10-15
5	no.325(2021:Nov.)	Item not in place	2021-12-15
6	no.326(2022:Jan.)	Item not in place	2022-02-14

Click discard if the predicted items are incorrect and the next predicted items information and/or MARC 853 need to be edited

Discard

→ Save

View Expected Items from the “List of Items”

- To view expected items from the “List of Items”:
 1. Perform a repository search for the titles
 2. Click **Items** from the ellipses

< List of Items

Back

Yoga journal. California Yoga Teachers Association Berkeley, CA : Began in 1975? [0191-0965]

1 - 6 of 6

Call number

Q

Sort routine

0 rows selected

Manage Selected

+ Add Item

⌂

⚙

Status : All Year : All Volume : All Description : All Receive Date : All

	Library	Barcode	Location	Call Number	Year	Volume	Description	Temporary Location	Status	Process type	Receiving date	
1	<input type="checkbox"/> Sojourner Truth Library	-	Current Periodicals	WMLC 93/4881	2022	326	no.326(2022:Jan.)	No	Item not in place	Acquisition	-	...
2	<input type="checkbox"/> Sojourner Truth Library	-	Current Periodicals	WMLC 93/4881	2021	325	no.325(2021:Nov.)	No	Item not in place	Acquisition	-	...
3	<input type="checkbox"/> Sojourner Truth Library	-	Current Periodicals	WMLC 93/4881	2021	324	no.324(2021:Sept.)	No	Item not in place	Acquisition	-	...
4	<input type="checkbox"/> Sojourner Truth Library	-	Current Periodicals	WMLC 93/4881	2021	323	no.323(2021:July)	No	Item not in place	Acquisition	-	...
5	<input type="checkbox"/> Sojourner Truth Library	-	Current Periodicals	WMLC 93/4881	2021	322	no.322(2021:May)	No	Item not in place	Acquisition	-	...
6	<input type="checkbox"/> Sojourner Truth Library	-	Current Periodicals	WMLC 93/4881	2021	321	no.321(2021:Mar.)	No	Item not in place	Acquisition	-	...

Expected Items Waiting to be Recieved

- The items are ready to be received once the “Open Predicted Items” have been generated
- One of the following Roles is required to receive in Alma:
 - Receiving Operator
 - Receiving Operator Limited
- To receive items:
 1. Select the “Receiving Library” from the Location drop-down menu
 2. Go to ***Acquisitions>Receiving and Invoicing>Receiving***
 3. Click on the **Continuous** tab
 4. Search for the title
 5. Click ***Manage Items*** from the ellipses

Expected Items Waiting to be Received

Yoga journal., California Yoga Teachers Association, Began in 1...

-

PO line Items

Bibliographic Information

1 - 6 of 6

Sort routine

Receive New Items

Analytics Issues Report

Receiving status : All

Location : All

Clear all

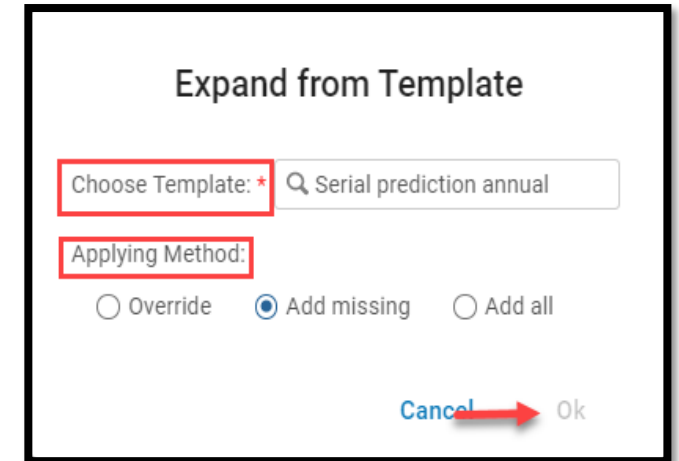
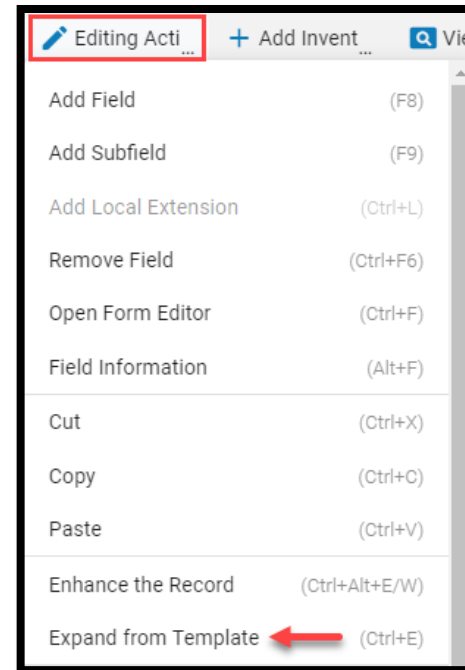
	<div></div> Library	Location	Temp Loc	Date Receive	Modifier	Call Number	Item Call Number	Barcode	Description	Current Step	
1	<div></div> Sojourner Truth Library	Current Periodicals	No	-	02/1...	WMLC 93/4881	-	<div></div>	no.326(2022:Jan.)	-	<div></div>
2	<div></div> Sojourner Truth Library	Current Periodicals	No	-	02/1...	WMLC 93/4881	-	<div></div>	no.325(2021:Nov.)	-	<div></div>
3	<div></div> Sojourner Truth Library	Current Periodicals	No	-	02/1...	WMLC 93/4881	-	<div></div>	no.324(2021:Sept.)	-	<div></div>
4	<div></div> Sojourner Truth Library	Current Periodicals	No	-	02/1...	WMLC 93/4881	-	<div></div>	no.323(2021:July)	-	<div></div>
5	<div></div> Sojourner Truth Library	Current Periodicals	No	-	02/1...	WMLC 93/4881	-	<div></div>	no.322(2021:May)	-	<div></div>
6	<div></div> Sojourner Truth Library	Current Periodicals	No	-	02/1...	WMLC 93/4881	-	<div></div>	no.321(2021:Mar.)	-	<div></div>



Creating a Complex Prediction Pattern

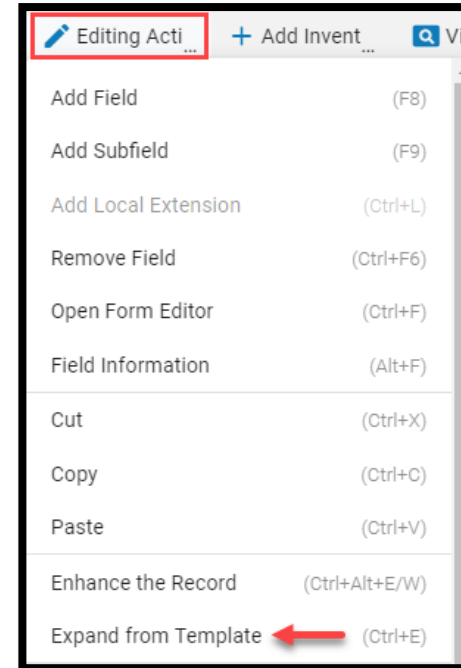
Creating a Complex Prediction Pattern

- To add a MARC holdings 853/54/855:
 1. Open the physical serials record in the MD Editor
 2. Add MARC 853 by clicking **Editing Actions>Expand from template** (Ctrl+E)
 3. “Expand from Template” screen pops-up
 1. Choose Template: [Select the template from the drop-down]
 2. Applying Method: [Select one of the methods]
 - Override
 - Add Missing
 - Add All
 4. Click **Ok**



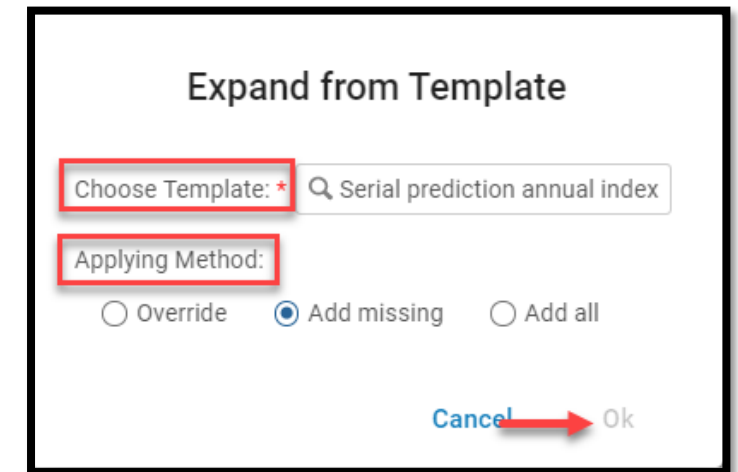
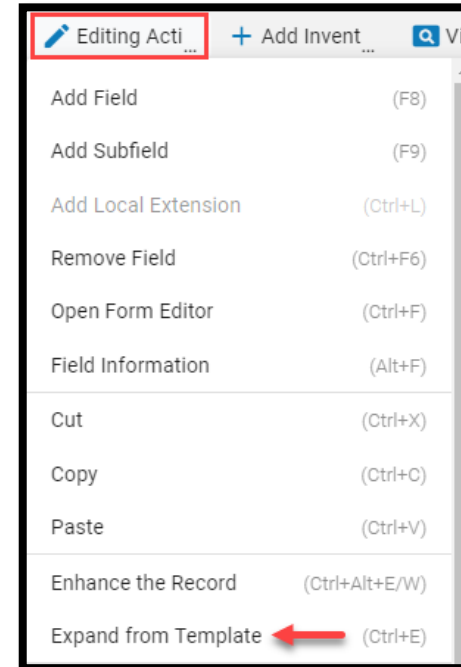
Creating a Complex Prediction Pattern

- To add a MARC holdings 853/54/855:
 5. Add MARC 854 by clicking **Editing Actions>Expand from template** (Ctrl+E)
 6. “Expand from Template” screen pops-up
 1. Choose Template: [Select the template from the drop-down]
 2. Applying Method: [Select one of the methods]
 - Override
 - Add Missing
 - Add All
 7. Click **Ok**

A screenshot of a form titled 'Next predicted item's information'. The form contains three input fields: 'First level of enumeration(a)' with the value '1-2', 'First level of chronology(i)' with the value '2021', and 'Issue Date' with the value '20210715'. Below the fields are two buttons: 'Remove' and 'Close'. A red arrow points to the 'Close' button.

Creating a Complex Prediction Pattern

- To add a MARC holdings 853/54/855:
 8. Add MARC 855 by clicking **Editing Actions>Expand from template** (Ctrl+E)
 9. “Expand from Template” screen pops-up
 1. Choose Template: [Select the template from the drop-down]
 2. Applying Method: [Select one of the methods]
 - Override
 - Add Missing
 - Add All
 10. Click **Ok**



Creating Complex Prediction Patterns

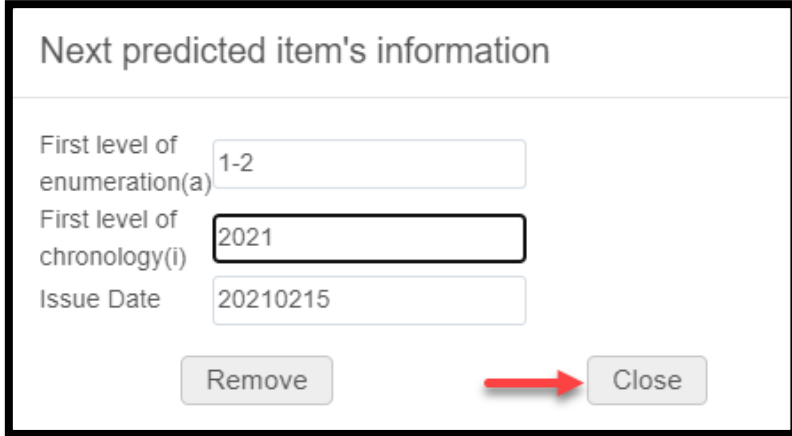
- To add a MARC holdings 853/854/855 using a template:
 9. Fields from the template have been added
 10. Edit MARC 853, 854, or 855 if applicable
 11. Edit MARC 590 if applicable
 12. Add corresponding 863/864/865 (not required for prediction patterns)
 1. Click Editing **Actions>Add Field** (F8)
 2. Type 863 in the MARC tag
 3. Select the appropriate indicators
 4. Add appropriate subfields
 13. Click the **Save** icon

The screenshot shows a library catalog interface with a top navigation bar containing icons for Save, New, Open Record, Record Action, and Editing Action. Below the navigation bar is a header for the record: "Restatement of the law, agency 3d : as adopted and promulgated by the American Law Institute". The main area displays the MARC record with fields 005, LDR, 008, 852, 853, 854, and 855. A red box highlights the MARC 853, 854, and 855 fields, which are used for prediction patterns.

Field	Value
005	20210215185107.0
LDR	00391nx##a22001331n#4500
008	1011252u####8###4001uueng0000000
852	0 \$\$\$b NEWMN \$\$\$t 1 \$\$\$c STACK \$\$\$h KF1345 \$\$\$i .A764 2006
853	0 3 \$\$\$a v. \$\$\$i (year) \$\$\$w a \$\$\$8 1
854	\$\$\$a Pocket Parts to v. \$\$\$i (year) \$\$\$w a \$\$\$8 1
855	\$\$\$i (year) \$\$\$o Annual index \$\$\$w a \$\$\$8 1

Creating Complex Prediction Patterns

14. Click into MARC 853
15. Click on **Record Actions>Next Predicted Item's Information**
16. The “Next Predicted Items” screen pops-up
17. Populate the enumeration/chronology fields
18. Click **Close**
19. Repeat steps 14-18 for adding 854 and 855



Next predicted item's information

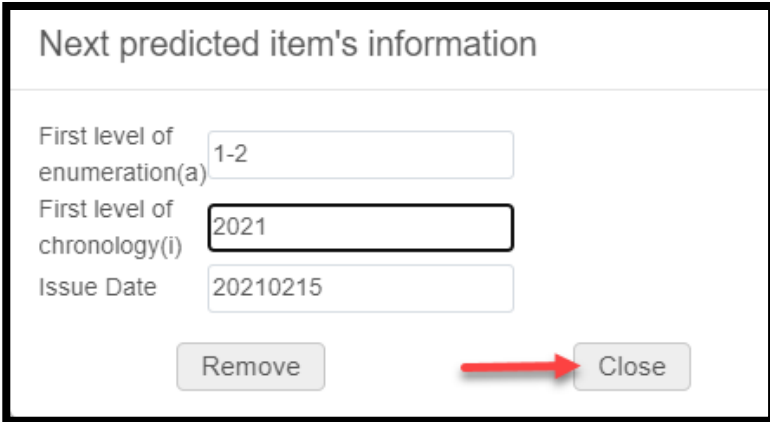
First level of enumeration(a) 1-2

First level of chronology(i) 2021

Issue Date 20210215

Remove Close

A red arrow points from the 'Remove' button to the 'Close' button.



Next predicted item's information

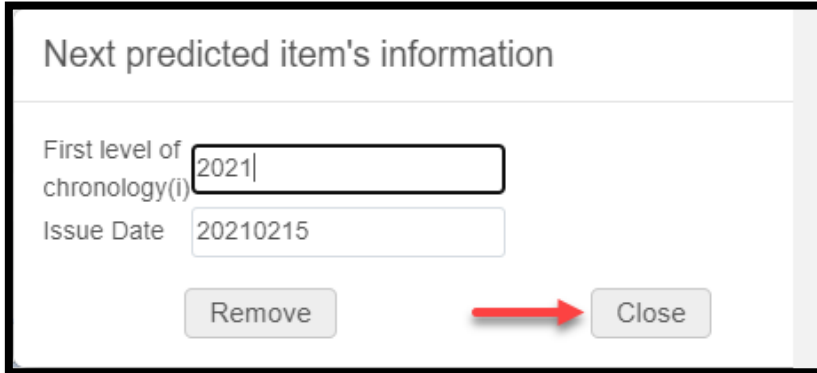
First level of enumeration(a) 1-2

First level of chronology(i) 2021

Issue Date 20210215

Remove Close

A red arrow points from the 'Remove' button to the 'Close' button.



Next predicted item's information

First level of chronology(i) 2021

Issue Date 20210215

Remove Close

A red arrow points from the 'Remove' button to the 'Close' button.

Creating Complex Prediction Patterns

20. Click into MARC 853
21. Click **Record Actions>Open Predicted Items**
22. The “Predicted Items” screen pop-ups
23. Review the predicted item description information for MARC 853/854/855
24. Click one:
 - **Discard**
 - Click discard if the description information is incorrect
 - Edit the “Next predicted items information” and/or MARC 853
 - **Save**
 - If the description information looks correct
25. **Save and Release** (Ctrl+Alt+R) the holdings record after the predicted items have been generated

The screenshot shows the 'Predicted Items' interface. At the top, it says 'Predicted Items' and 'MARC Holdings 853'. Below this is a table with three columns: 'Description', 'Status', and 'Expected Arrival Date'. The table contains three rows of predicted items. Annotations include: a red arrow pointing from the first row to 'MARC Holdings 853'; a purple arrow pointing from the second row to 'MARC Holdings 854'; a green arrow pointing from the third row to 'MARC Holdings 855'; a red box around the first row; a purple box around the second row; and a green box around the third row. At the bottom, there are 'Discard' and 'Save' buttons, with a red arrow pointing to the 'Save' button.

Description	Status	Expected Arrival Date
1 v.1-2(2021)	Item not in place	2022-02-15
2 Pocket Parts to v.1-2(2021)	Item not in place	2022-02-15
3 Annual index (2021)	Item not in place	2022-02-15

Buttons: Discard, Save

Creating Complex Prediction Patterns



Restatement of the law, agency 3d : as adopted and promulgate...

Receiving note >




PO line Items

Bibliographic Information

1 - 3 of 3 Sort routine ▾

Receive New Items Analytics Issues Report  

Receiving status : All ▾ Location : All ▾ Clear all

	<input type="checkbox"/>	Library	Location	Temp Loc	Date Receive	Modified	Call Number	Item Call Number	Barcode	Description	Current Step	
1	<input type="checkbox"/>	Sojourner Truth Library	Stacks	No	-	02/1...	KF1345 .A764 2006	-	<input type="text"/>	v.1-2(2021)	-	
2	<input type="checkbox"/>	Sojourner Truth Library	Stacks	No	-	02/1...	KF1345 .A764 2006	-	<input type="text"/>	Pocket Parts to v.1-2(2021)	-	
3	<input type="checkbox"/>	Sojourner Truth Library	Stacks	No	-	02/1...	KF1345 .A764 2006	-	<input type="text"/>	Annual index (2021)	-	

Predicting Next Items from the List of Items

The background features a dark blue gradient. Overlaid on this are several concentric circles in lighter shades of blue. A large, semi-transparent arrow points from the center towards the right edge of the frame.

Predicting Next Items from the “List of Items”

- To create new predicted items from the “List of Items” the following is required:
 1. MARC 853, 854, and/or 855 in the MARC holdings record
 2. Previously predicted items that contain:
 - Next predicted item information
 - Expected item populated
- To create newly predicted items from the “List of Items”
 1. Perform a repository search for the serials title
 2. Click Items from the ellipses
 3. Click the ***Manage Selected*** drop-down menu
 4. Click ***Open Predicted Items***
 5. Click Save ***Items***

The screenshot displays the 'Predicted Items' interface. At the top, there's a 'HOLDINGS INFORMATION' section with fields for Library (Sojourner Truth Library), Location (PERC), and Call Number (-). Below this is a table with columns 'Description' and 'Status'. The table lists 12 items, all with a status of 'Item not in place'. To the right of the table, there's a dropdown menu labeled 'Manage Selected' with a red box around it. The dropdown menu is open, showing options: 'Run a Job', 'Create Itemized Set', 'Add to Itemized Set', 'Bind Items', 'Open Predicted Items' (highlighted with a red arrow), 'Withdraw Items', and 'Clear Selection'. At the bottom right of the interface, there are two buttons: 'Discard' and 'Save Items', with a red arrow pointing to 'Save Items'.

Description	Status
1.. v.6:no.1(2020:Jan.)	Item not in place
2.. v.6:no.2(2020:Feb.)	Item not in place
3.. v.6:no.3(2020:Mar.)	Item not in place
4.. v.6:no.4(2020:Apr.)	Item not in place
5.. v.6:no.5(2020:May)	Item not in place
6.. v.6:no.6(2020:June)	Item not in place
7.. v.6:no.7(2020:July)	Item not in place
8.. v.6:no.8(2020:Aug.)	Item not in place
9.. v.6:no.9(2020:Sept.)	Item not in place
1.. v.6:no.10(2020:Oct.)	Item not in place
1.. v.6:no.11(2020:Nov.)	Item not in place
1.. v.6:no.12(2020:Dec.)	Item not in place

Supporting Documentation

The background of the slide features a dark blue gradient. On the right side, there are two concentric circles in a lighter blue shade. A large, semi-transparent white arrow points from the left towards the right, passing behind the text.

Supporting Documentation

SUNY Documentation:

- [Prediction Patterns](#)

MARC Holdings Field Documentation:

- [Library of Congress](#)
- [OCLC](#)

Ex Libris Documentation:

- [Prediction Patterns](#)
- [Print Serials – Prediction Patterns](#)

